

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TIANHE CHEMICALS GROUP LIMITED

天合化工集團有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1619)

VOLUNTARY ANNOUNCEMENT UNAUDITED FINANCIAL PERFORMANCE FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2014

In order to provide additional information to the shareholders and potential investors of Tianhe Chemicals Group Limited (the “**Company**”) for a better assessment of the most recent financial performance of the Company and its subsidiaries (the “**Group**”), the board of directors of the Company (the “**Board**”) is pleased to voluntarily announce the Group’s unaudited consolidated financial information for the three months ended 30 September 2014 as set below:

		Y-o-Y changes
Revenue	RMB1,864.6 million	36.7%
Gross profit	RMB1,222.5 million	44.3%
Gross profit margin	65.6%	N/A

The Board wishes to remind shareholders and potential investors of the Company that the above information is based on the unaudited financial data of the Group and has not been audited or reviewed by the Company’s auditors.

By order of the Board of Directors
Tianhe Chemicals Group Limited
Wei Qi
Chairman

Hong Kong, 8 October 2014

As at the date of this announcement, the Board of Directors of the Company comprises Wei Qi, Wei Xuan, Joseph Lee and Jiang Po, as executive Directors; Homer Sun, as non-executive Director; Loke Yu (alias Loke Hoi Lam), Chan Kin Sang and Xu Xiaodong, as independent non-executive Directors.