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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



Oceanwide Real Estate International Holding Company Limited

(泛海建設國際控股有限公司)

(incorporated with limited liability in the British Virgin Islands)

US\$320,000,000 11.75% Guaranteed Senior Notes due 2019 (the “Notes”)

(Stock Code: 5798)

unconditionally and irrevocably guaranteed by

Oceanwide Holdings Co., Ltd.

(泛海控股股份有限公司)

(incorporated with limited liability in the PRC and listed on the Shenzhen Stock Exchange under stock code 000046.SZ)

Oceanwide Holdings (Hong Kong) Co., Limited

(泛海控股（香港）有限公司)

(incorporated with limited liability in Hong Kong)

and with the support in the form of a Keepwell Deed from

China Oceanwide Holdings Group Co., Ltd.

(中國泛海控股集團有限公司)

(incorporated with limited liability in the PRC)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CITIC SECURITIES INTERNATIONAL

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Memorandum relating thereto dated September 1, 2014. Permission for the listing of, and dealing in, the Notes is expected to become effective on September 10, 2014.

Hong Kong, September 8, 2014

As at the date of this announcement, the Directors of Oceanwide Real Estate International Holding Company Limited are Han Xiaosheng, Zheng Dong and Liu Guo Sheng.

As at the date of this announcement, the Directors of Oceanwide Holdings (Hong Kong) Co., Limited are Han Xiaosheng, Zheng Dong, Zhao Yingwei, Chen Xiansheng, Liu Hongwei, Liu Guosheng and Shi Yuehong.

As at the date of this announcement, the Directors of Oceanwide Holdings Co., Ltd. are Han Xiaosheng, Zheng Dong, Li Yiming, Chen Xiansheng, Wang Hui, Liu Hongwei, Wang Tong, Chen Changguo, Liu Guosheng, Shi Yuehong, Huang Fangyi, Yan Fashan, Tang Guliang, Liu Yuping and Kong Aiguo.