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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Hong Kong 香港科技園
Science & Technology Parks**

HONG KONG SCIENCE AND TECHNOLOGY PARKS CORPORATION

*(a statutory body established under the Hong Kong Science and Technology Parks Corporation Ordinance)
(as Issuer)*

**THE GOVERNMENT OF THE HONG KONG S.A.R. OF THE PEOPLE'S
REPUBLIC OF CHINA**

(as Guarantor)

HK\$855,000,000 2.12 per cent. Guaranteed Notes due 2019 (Stock Code:5771)

HK\$852,000,000 3.20 per cent. Guaranteed Notes due 2024 (Stock Code:5772)

(together, the "Notes")

issued under its HK\$1,707,000,000

Guaranteed Medium Term Note Programme (the "Programme")

Joint Lead Managers

ANZ

CCB INTERNATIONAL

STANDARD CHARTERED BANK (HONG KONG) LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only, as described in the Offering Circular relating thereto dated 26 June 2014 and the Pricing Supplements dated 4 July 2014. The listing of the Notes is expected to become effective on 14 July 2014.

11 July 2014

As at the date of this announcement, (a) the Chairman of Hong Kong Science and Technology Parks Corporation ("HKSTPC") is The Honourable Mrs. Fanny Law Fan Chiu-fun and (b) the directors of HKSTPC are Miss Susie Ho Shuk-yee, Dr. Sunny Chai Ngai-chiu, Mr. Owen Chan Sza-wai, Mr. Raymond Cheng Siu-hong, Mr. David Fong Man-hung, Miss Nisa Leung Wing-yu, Ir Dr. Honourable Lo Wai-kwok, Mr. Theodore Ma Heng, Professor Shyy Wei, Mr. Richard Sun Po-yuen, Professor Paul Tam Kwong-hang, Professor Tsui Lap-chee, Mr. Billy Wong Wing-hoo, Ms. Winnie Yeung Cheung-wah, Professor Kenneth Young and Professor Albert Yu Cheung-hoi.