



MEGA EXPO HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “**Board**”) of Mega Expo Holdings Limited are set out below:

Executive directors:

Mr. Lee Chi Sang (*Chairman*)

Mr. Si Tze Fung

Independent non-executive directors:

Mr. Chu Kwok Man

Mr. Leung Hung Kee

There are three Board committees. The table below provides membership information of these committees on which each Board member serves:

Board Committees	Audit Committee	Remuneration Committee	Nomination Committee
Directors			
Mr. Lee Chi Sang	--	M	C
Mr. Si Tze Fung	--	--	--
Mr. Chu Kwok Man	M	C	M
Mr. Leung Hung Kee	C	M	--

Notes:

C – Chairman of the relevant Board committee

M – Member of the relevant Board committee

Hong Kong, 4 July 2014