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*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1360)**

## **CHANGE OF COMPANY SECRETARY**

The board of directors (the “**Board**”) of Mega Expo Holdings Limited (the “**Company**”) announces that Mr. Lui Chi Ho (“**Mr. Lui**”) has resigned as the company secretary of the Company with effect from 8 April 2014. Mr. Lui has confirmed that he has no disagreement with the Board and there are no matters in relation to his resignation which needs to be brought to the attention of the shareholders of the Company.

The Board is pleased to announce that Ms. Li Ka Yi (“**Ms. Li**”) has been appointed as the company secretary of the Company with effect from 8 April 2014. Ms. Li also holds the position of the chief financial officer of the Group as of the date of this announcement. Ms. Li is a member of the Hong Kong Institute of Certified Public Accountants and holds a bachelor’s degree in business administration from Hong Kong Baptist University. Ms. Li has over 7 years of experience in audit, finance and accounting in an international accounting firm.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Lui for his contribution to the Company during his tenure of office and welcome Ms. Li for her new appointment.

By order of the Board  
**Mega Expo Holdings Limited**  
**Lee Chi Sang**  
*Chairman*

Hong Kong, 8 April 2014

*As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors; Mr. Yeung Wai Keung, Mr. Leung Hung Kee and Mr. Chu Kwok Man as independent non-executive directors.*