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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1360)

CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The board (the “Board”) of directors (the “Directors”) of Mega Expo Holdings Limited (the “Company”) hereby announces that the Hong Kong branch share registrar and transfer office of the Company, Trico Investor Services Limited Company (the “**Branch Share Registrar**”), will change its address from 26/F, Tesbury Centre, 28 Queen’s Road East, Hong Kong to:

**Level 22, Hopewell Centre
183 Queen’s Road East
Hong Kong**

All telephone and facsimile numbers of the Branch Share Registrar will remain unchanged.

On behalf of the Board
Mega Expo Holdings Limited
Mr. Lee Chi Sang
Chairman

Hong Kong, 14 March 2014

As at the date of this announcement, the Board comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as Executive Directors and Mr. Chu Kwok Man, Mr. Leung Hung Kee and Mr. Yeung Wai Keung as Independent Non-executive Directors.