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*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 1360)**

## **CLARIFICATION ANNOUNCEMENT**

Reference is made to the interim results announcement for the six months ended 31 December 2013 (the “**Announcement**”) of Mega Expo Holdings Limited (the “**Company**”) dated 28 February 2014.

The Company wish to clarify that there was an inadvertent clerical error on pages 11 and 16 of the Announcement, that the first paragraph of note 8 headed “DIVIDENDS” was incorrectly stated as “an interim dividend of 2.5 HK cents per share for the six months ended 30 June 2013 (2012: aggregate of HK\$32,000,000).” and the correct statement should read “an interim dividend of 2.5 HK cents per share for the six months ended **31 December 2013** (2012: aggregate of HK\$32,000,000).” On page 16, the last paragraph of section headed “LIQUIDITY AND FINANCIAL RESOURCES” was incorrectly stated as “The cash and cash equivalent of the Group as at 31 December 2014 was mainly denominated in Hong Kong Dollars, United States Dollars (“USD”) and Renminbi (“RMB”).” and the correct statement should read “The cash and cash equivalent of the Group as at **31 December 2013** was mainly denominated in Hong Kong Dollars, United States Dollars (“USD”) and Renminbi (“RMB”).”.

Save for the above clarification, all the information in the Announcement remains unchanged.

By Order of the Board  
**Mega Expo Holdings Limited**  
**Mr. Lee Chi Sang**  
*Chairman*

Hong Kong, 28 February 2014

*As at the date of this announcement, the board of directors of the Company comprises Mr. Lee Chi Sang and Mr. Si Tze Fung as executive directors and Mr. Chu Kwok Man, Mr. Leung Hung Kee and Mr. Yeung Wai Keung as independent non-executive directors.*