

*The information herein does not constitute an offer of securities for sale in the United States. Securities may not be offered or sold in the United States unless they are registered under applicable law or are exempt from registration under the U.S. Securities Act of 1933, as amended. There will not and is not currently intended to be any public offering of securities in the United States.*

*This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated January 18, 2013 (the “**Prospectus**”) issued by Chinalco Mining Corporation International (the “**Company**”) for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), Hong Kong Exchanges and Clearing Limited and Hong Kong Securities Clearing Company Limited (“**HKSCC**”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*In connection with the Global Offering, Morgan Stanley, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect short sales or any other stabilizing transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period beginning on the Listing Date and expected to end on the 30th day after the last day for lodging of applications under the Hong Kong Public Offering. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).*

*Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on February 22, 2013, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and the price of the Shares could fall.*

*Unless defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Prospectus.*



CHINALCO-PMC

# Chinalco Mining Corporation International

## 中鋁礦業國際

*(Incorporated under the laws of the Cayman Islands with limited liability)*

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>1,764,913,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of International Placing Shares</b>	<b>:</b>	<b>1,588,421,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>176,492,000 Shares (subject to adjustment)</b>
<b>Maximum Offer Price</b>	<b>:</b>	<b>HK\$1.91 per Offer Share plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% (payable in full on application in Hong Kong dollars subject to refund on final pricing)</b>
<b>Nominal value</b>	<b>:</b>	<b>US\$0.04 per Share</b>
<b>Stock code</b>	<b>:</b>	<b>3668</b>

#### Joint Global Coordinators

Morgan Stanley



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING

#### Joint Sponsors

Morgan Stanley



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING



**CICC**  
中金香港證券

Standard  
Chartered

#### Joint Bookrunners and Joint Lead Managers

Morgan Stanley



**BNP PARIBAS**  
CORPORATE & INVESTMENT BANKING



**CICC**  
中金香港證券

Standard  
Chartered

HSBC

**建銀國際**  
CCB International

Application has been made to the Listing Committee of the Stock Exchange for listing of, and permission to deal in, the Shares of the Company, comprising: (a) the Hong Kong Public Offer of 176,492,000 Shares (subject to adjustment) in Hong Kong and (b) the International Placing of 1,588,421,000 Shares (subject to adjustment and the Over-allotment Option) outside the United States (including to professional and institutional investors within Hong Kong) in offshore transactions in reliance on Regulation S, and in the United States to QIBs in reliance on Rule 144A or another exemption from the registration requirements under the U.S. Securities Act of 1933, as amended, representing 10% and 90%, respectively, of the total number of Shares initially being offered in the Global Offering. The allocation of the Shares between the Hong Kong Public Offer and the International Placing is subject to adjustment as stated in the section entitled “Structure of the Global Offer — The Hong Kong Public Offer” in the Prospectus. Assuming the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on January 31, 2013, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on January 31, 2013. In any event if the Over-allotment Option is exercised, an announcement will be made by the Company on our website at [www.chinalco-cmc.com](http://www.chinalco-cmc.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

**A shareholder who is not tax resident in Peru selling 10% or more of the Company’s shares in any 12-month period may be subject to tax in Peru on capital gains at a rate of 30%. Such a shareholder would be required to undertake a self-assessment process, including filing the proper tax payment form or return issued by the Peruvian tax authority and paying the tax through an authorized Peruvian bank within the first 12 working days of the month after the month in which the sale proceeds are received. A shareholder who is tax resident in Peru may be subject to tax in Peru on capital gains at a rate of up to 30% regardless of the number of shares sold. Such a shareholder may be required to withhold the tax from the purchase price and then pay the tax, generally within the first ten working days of the month following the month in which the purchase price is paid.**

**Unpaid tax may attract interest and/or fines. Any prospective investor should seek independent professional advice on tax in Peru.** See the section entitled “Laws and Regulations Relating to the Industry — Tax in Peru on capital gains realized on transfers of our Shares” in the Prospectus for more details on capital gains tax in Peru.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, **WHITE** or **YELLOW** Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for **WHITE Form eIPO**.

Applicants who wish the Hong Kong Offer Shares to be registered in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) apply online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, January 18, 2013 until 12:00 noon on Wednesday, January 23, 2013 or such later date as may apply as described in the section headed “Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus from any of the following addresses of the Hong Kong Underwriters:

**MORGAN STANLEY ASIA LIMITED**

46/F, International Commerce Center  
1 Austin Road West  
Kowloon  
Hong Kong

**BNP PARIBAS CAPITAL (ASIA PACIFIC) LIMITED**

59/F, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED**

29/F, One International Finance Centre  
1 Harbour View Street  
Central  
Hong Kong

**STANDARD CHARTERED SECURITIES (HONG KONG) LIMITED**

15/F, Two International Finance Centre  
8 Finance Street  
Central  
Hong Kong

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**

1 Queen’s Road Central  
Central  
Hong Kong

**CCB INTERNATIONAL CAPITAL LIMITED**

34/F, Two Pacific Place  
88 Queensway  
Admiralty  
Hong Kong

or any of the following branches of:

**Standard Chartered Bank (Hong Kong) Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	88 Des Voeux Road Branch Quarry Bay Branch	88 Des Voeux Road Central, Central G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
<b>Kowloon:</b>	Kwun Tong Hoi Yuen Road  Tsimshatsui Branch	G/F, Fook Cheong Building, No. 63 Hoi Yuen Road, Kwun Tong, Kowloon G/F, 10 Granville Road, Tsimshatsui
<b>New Territories:</b>	Tsuen Wan Branch  New Town Plaza Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan Shop 215, 222 & 223, Phase 1, New Town Plaza, Shatin

**China Construction Bank (Asia) Corporation Limited:**

	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island:</b>	Central Branch Causeway Bay Plaza Branch	6 Des Voeux Road Central, Central G/F, Causeway Bay Plaza 1, Causeway Bay
<b>Kowloon:</b>	Mongkok Nathan Road Branch Mei Foo Branch	788 Nathan Road, Mongkok Shop N46, G/F, Mei Foo Sun Chuen, Stage 6
<b>New Territories:</b>	Yuen Long Branch	68 Castle Peak Road, Yuen Long

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, January 18, 2013 until 12:00 noon on Wednesday January 23, 2013 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

Your completed **WHITE** or **YELLOW** Application Form, together with a cheque or banker's cashier order attached and be made payable to "Horsford Nominees Limited — Chinalco Mining Public Offer" and be crossed "Account Payee Only", should be deposited in the special collection boxes provided at any of the branches of the receiving banks listed above at the following times:

**Friday, January 18, 2013 — 9:00 a.m. – 5:00 p.m.**  
**Saturday, January 19, 2013 — 9:00 a.m. – 1:00 p.m.**  
**Monday, January 21, 2013 — 9:00 a.m. – 5:00 p.m.**  
**Tuesday, January 22, 2013 — 9:00 a.m. – 5:00 p.m.**  
**Wednesday, January 23, 2013 — 9:00 a.m. – 12:00 noon**

Applicants may apply online through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) of **White Form eIPO** Service Provider from 9:00 a.m. on Friday, January 18, 2013 until 11:30 a.m. on Wednesday, January 23, 2013 or such later time as described under the section headed “How to Apply for Hong Kong Offer Shares — Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Friday, January 18, 2013 until 12:00 noon on Wednesday, January 23, 2013 or such later date as may apply as described in the section headed “Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

We expect to announce the Offer Price, the indication of the level of interest in the International Placing, the basis of allotment of the Hong Kong Offer Shares and the indication of the level of applications under the Hong Kong Public Offer on Wednesday, January 30, 2013 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). The allotment results as published in the newspapers will also be posted on the website of the Hong Kong Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on the website of our Company ([www.chinalco-cmc.com](http://www.chinalco-cmc.com)) on Wednesday, January 30, 2013. Results of allocations under the Hong Kong Public Offer (with successful applicants’ identification document number, where appropriate) will be made available through a variety of channels from Wednesday, January 30, 2013 as described in the section entitled “How to Apply for Hong Kong Offer Shares — Publication of Results” of the Prospectus. The Company will not issue temporary documents of title for the Hong Kong Offer Shares. No receipt will be issued for application monies paid. Assuming the Global Offering becomes unconditional at 8:00 a.m. on or before Thursday, January 31, 2013, it is expected that dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, January 31, 2013. The Shares will be traded in board lots of 2,000 each and the stock code will be 3668.

By order of the Board  
**Chinalco Mining Corporation International**  
**Mr. Xiong Weiping**  
*Chairman*

Hong Kong, January 18, 2013

As of the date of this announcement, the executive Directors are Mr. Peng Huaisheng, Mr. Huang Shanfu, Ms. Liang Yunxing; the non-executive Directors are Mr. Xiong Weiping, Mr. Ren Xudong, Mr. Xie Weizhi; and the independent non-executive Directors are Mr. Scott McKee Hand, Mr. Ronald Ashley Hall, Mr. Lai Yat Kwong Fred and Mr. Francisco Augusto Baertl Montori.

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*