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(Incorporated in Hong Kong with limited liability)

(Stock Code: 604)

**ANNOUNCEMENT
AND
RESUMPTION OF TRADING**

The board of directors (the **“Board”**) of Shenzhen Investment Limited (the **“Company”**) announces that officers of the Independent Commission Against Corruption (**“ICAC”**) attended the principal office of the Company on 1 August 2012 and requested for production of documents in connection with an investigation. The Company understands from the ICAC that the investigation is on suspected bribery of individuals (including former and present employees of the Company) to obtain options under the share option scheme of the Company for the period from 2002 to 2009. The Company also understands that such investigation does not involve any directors of the present Board and is not against the Company. The Company had provided documents related to its previous share option scheme which had expired on 5 June 2012 and some accounting documents to the ICAC.

The abovementioned event is about the acts of individuals under investigation and does not involve the assets of the Company and its subsidiaries (the **“Group”**) or the current share option scheme of the Company adopted on 22 June 2012, and the Group will continue to operate according to its business plan. The Board therefore considers that such event has not affected and will not affect the assets, the financial soundness and the business operations of the Group. The Board also takes the view that such event will not have any material financial impact on the Group.

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited (the **“Stock Exchange”**) was suspended with effect from 1.00 pm on 1 August 2012, and the Company has applied for its shares to resume trading on the Stock Exchange with effect from 9.00 am on 6 August 2012.

By Order of the Board
LU HUA
Acting Chairman

Hong Kong, 3 August 2012

As at the date of this announcement, the Board comprises 8 directors, of which Mr. LU Hua, Mr. MOU

Yong and Mr. LIU Chong are the executive directors of the Company, Dr. WU Jiesi and Mr. HUANG Yige are the non-executive directors of the Company and Mr. WONG Po Yan, Mr. LI Wai Keung and Mr. WU Wai Chung, Michael are the independent non-executive directors of the Company.