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美亞控股有限公司*
MAYER HOLDINGS LIMITED
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1116)

ANNOUNCEMENT PURSUANT TO RULE 13.51B(2) and RULE 13.51(2)(v) OF THE LISTING RULES

This announcement is made pursuant to Rule 13.51B(2) and Rule 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

Mayer Holdings Limited (the “**Company**”) wishes to announce that it has come to the attention of the board of directors of the Company (the “**Board**”) that Mr. Lai Yueh-hsing (“**Mr. Lai**”), Executive Director of the Company, was adjudged by the Taiwan Taipei District Court on 25 February 2011 as having violated Article 171(1)(3) of the Taiwan Securities and Exchange Act and hence sentenced to imprisonment of 3 years and 2 months (the “**Decision**”).

According to legal opinions prepared by the Company’s Taiwan legal counsel Lee and Li Attorneys-at-Law (“**Legal Opinions**”), the Decision is subject to appeal and that appeal has been lodged with the Taiwan High Court within the stipulated time and the case is pending adjudication. Currently, Mr. Lai is not serving, and is not required to serve, the sentence.

The Board further notes that according to the Legal Opinions, Mr. Lai did not have any criminal conviction that is certain in nature (刑事有罪判決確定之情況) under Taiwan law. Unless and until the Decision is affirmed by the appeal court in a final judgment, Mr. Lai does not hold any record of a final criminal conviction under Taiwan law.

* For identification purpose only.

The Company will make further announcement(s) as and when appropriate pursuant to the requirements under the Listing Rules.

By Order of the Board
Mayer Holdings Limited
HSIAO Ming-chih
Chairman

Hong Kong, 24 April 2012

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Hsiao Ming-chih, Mr. Lai Yueh-hsing, Mr. Chiang Jen-chin, Mr. Lu Wen-yi, and Mr. Xue Wenge; two non-executive directors, namely Mr. Li Deqiang and Mr. Lam Chun Yin; and three independent non-executive directors, namely Mr. Lin Sheng-bin, Mr. Huang Jui-hsiang and Mr. Alvin Chiu.