

Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 8 November 2011 (the “Prospectus”) issued by Jin Bao Bao Holdings Limited (the “Company”).

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or any Shares under the Share Offer. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer described below before deciding whether or not to invest in the Offer Shares.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in any jurisdiction, including, without limitation, the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. This announcement and the information contained herein are not for release, publication or distribution in or into the United States.

Prospective investors of the Offer Shares should note that the Sole Lead Manager, on behalf of the Underwriters, has the right in certain circumstances, in the sole discretion of the Sole Lead Manager to terminate the obligations of the Underwriters pursuant to the Underwriting Agreements at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 18 November 2011). Further details of the terms of the termination provisions are set out in the section headed “Underwriting-Grounds for termination” in the Prospectus.



Jin Bao Bao Holdings Limited
金寶寶控股有限公司

(Incorporated in the Cayman Islands with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	: 50,000,000 Shares
Number of Public Offer Shares	: 5,000,000 Shares
Number of Placing Shares	: 45,000,000 Shares
Offer Price	: HK\$1.25 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars)
Nominal Value	: HK\$0.01 per Share
Stock Code	: 01239

Sponsor



信達國際融資有限公司
CINDA INTERNATIONAL CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



SBI E2-Capital (HK) Ltd.

SUMMARY

Determination of the Offer Price

The Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).

Net proceeds of the Share Offer

Based on the final Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Share Offer to be received by the Company are estimated to be approximately HK\$44.5 million after deducting the underwriting fees and expenses payable by the Company in relation to the Share Offer.

Public Offer

A total of 366 valid applications (taking into account all valid applications received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk**) were received for a total of 14,516,000 Public Offer Shares, representing approximately 290.3% of the total number of 5,000,000 Public Offer Shares initially available under the Public Offer.

The final number of Offer Shares allocated to the Public Offer is 5,000,000 Offer Shares, representing 10% of the total number of the Offer Shares under the Share Offer.

Placing

The Shares offered under the Placing have been slightly over-subscribed. The final number of Offer Shares allocated to the placees under the Placing is 45,000,000 Offer Shares, representing 90% of the total number of the Offer Shares under the Share Offer.

The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Thursday, 17 November 2011 in the Standard (in English) and Hong Kong Economic Journal (in Chinese), and will be available from the website of the Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.jinbaobao.com.hk** from Thursday, 17 November 2011 onwards.

Results of valid applications under the Public Offer

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer-Conditions of the Share Offer” of the Prospectus, 366 valid applications for Public Offer Shares were received taking into account all valid applications received who had applied using **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk**.

The final number of Offer Shares validly applied for in the Public Offer, taking into account all applications being validly confirmed is 14,516,000 Offer Shares, representing approximately 290.3% of the Offer Shares in the Public Offer.

If the application is wholly or partially unsuccessful, or the final Offer Price is less than the (initial price per Offer Share (excluding brokerage, SFC transaction levy and Stock Exchange trading fee thereon) paid on application, our Company will refund the surplus application monies, including relevant brokerage fee, the SFC transaction levy and the Stock Exchange trading fee to the applicants without interest.

Validity of title and receipts for application monies paid

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Public Offer has become unconditional in all respects and the right of termination described under section headed “Underwriting-Grounds for termination” has not been exercised before 8:00 a.m. on Friday, 18 November 2011. For further information, please refer to the section headed “Underwriting-Grounds for termination” in the Prospectus.

Public float

Immediately after completion of the Share Offer, the number of Shares in public hands will represent approximately 25% of the Company’s issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

Commencement of dealings

Assuming that the Share Offer has become unconditional in all aspects and the right of termination described under section headed “Underwriting – Grounds for termination” has not been exercised before 8:00 a.m. on Friday, 18 November 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 18 November 2011. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 01239.

DETERMINATION OF THE OFFER PRICE

The Offer Price has been determined at HK\$1.25 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and the Stock Exchange trading fee of 0.005%).

NET PROCEEDS OF THE SHARE OFFER

Based on the final Offer Price of HK\$1.25 per Offer Share, the net proceeds from the Share Offer to be received by the Company are estimated to be approximately HK\$44.5 million after deducting underwriting fees and expenses payable by the Company in relation to the Share Offer.

We currently intend to apply such net proceeds for the following purposes:

- As to approximately HK\$38.9 million (equivalent to approximately RMB32.3 million), representing approximately 87.5% of the net proceeds from the Share Offer will be used to the establishment of a factory in Wuhu City equipped with the necessary machineries and equipment capable of an annual maximum manufacturing capacity of approximately 5,000 tonnes of EPS/EPO packaging products and structural components. We believe the location of the factory is appropriate as it is close to the manufacturing bases of our potential customers namely manufacturers of consumer electrical appliances in Wuhu City. The establishment of the factory is expected to be completed by second half of 2013. We intend to supply, through the factory, packaging products and structural components made of EPS to our potential customers and satisfy their requirements for a stable supply of good quality packaging products and structural components for their consumer electrical appliances. In particular,
 - approximately 44.8% will be used for the acquisition of the necessary machineries and equipment in connection with and the establishment of assembly lines capable of an annual maximum manufacturing capacity of approximately 5,000 tonnes of packaging products and structural components made of EPS;
 - approximately 3.4% will be used for the acquisition of the vehicles, office equipment and other ancillary equipment in connection with the business and manufacturing operations of the factory;
 - approximately 37.7% will be used for the construction of the factory which upon completion will offer a manufacturing space with gross floor area of approximately 16,000 m²; and
 - approximately 14.1% will be used for the acquisition of a parcel of land for industrial use located in Wuhu City with a land area of approximately 20,000 m² and on which the factory will stand upon completion of the construction;

- As to approximately HK\$2.7 million (equivalent to approximately RMB2.2 million), representing approximately 6.0% of the net proceeds from the Share Offer will be used for the repayment of the bank loan with outstanding balance of approximately RMB4.0 million as of 30 June 2011 extended to our Group and such bank loan is utilized for general working capital purpose, which attracted an interest charge of 5.6% per annum, and is repayable by 31 December 2011 and fully secured by the buildings and bank deposits of our Group;

and

- As to approximately HK\$2.9 million (equivalent to approximately RMB2.4 million), representing approximately 6.5% of the net proceeds from the Share Offer will be used for our general working capital and other general corporate purposes.

To the extent that our net proceeds are not immediately used for the above purposes and to the extent permitted by the relevant laws and regulations, we intend to deposit the net proceeds into interest bearing deposits and/or money market instruments.

For further information regarding the use of proceeds from the Share Offer, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

PUBLIC OFFER

A total of 366 valid applications (taking into account all valid applications received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk**) were received for a total of 14,516,000 Public Offer Shares, representing approximately 290.3% of the total number of 5,000,000 Offer Shares initially available under the Public Offer.

A total of 367 applications have been received. There is no multiple or suspected multiple application being identified. 1 application has been rejected due to rejected electronic payment instruction. No application for more than 5,000,000 Public Offer Shares has been identified.

RESULTS OF VALID APPLICATIONS UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure of the Share Offer-Conditions of the Share Offer” of the Prospectus, valid applications for 14,516,000 Public Offer Shares were received taking into account all valid applications received who had applied using **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider through the designated website **www.hkeipo.hk**.

The final number of Offer Shares validly applied for in the Public Offer, taking into account all applications being validly confirmed is 14,516,000 Public Offer Shares, representing approximately 290.3% of the Offer Shares in the Public Offer.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Share Offer – Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **HK eIPO White Form** Service Provider through the designated website **www.hkeipo.hk** will be conditionally allotted on the basis set out below:

NUMBER OF SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
4,000	259	208 out of 259 applicants to receive 4,000 shares	80.31%
8,000	25	4,000 shares plus 5 out of 25 applicants to receive an additional 4,000 shares	60.00%
12,000	8	4,000 shares plus 4 out of 8 applicants to receive an additional 4,000 shares	50.00%
16,000	9	4,000 shares plus 6 out of 9 applicants to receive an additional 4,000 shares	41.67%
20,000	21	4,000 shares plus 18 out of 21 applicants to receive an additional 4,000 shares	37.14%
40,000	15	12,000 shares plus 10 out of 15 applicants to receive an additional 4,000 shares	36.67%
60,000	5	20,000 shares plus 2 out of 5 applicants to receive an additional 4,000 shares	36.00%
80,000	1	28,000 shares	35.00%
100,000	9	32,000 shares plus 6 out of 9 applicants to receive an additional 4,000 shares	34.67%
140,000	1	48,000 shares	34.29%
160,000	2	52,000 shares	32.50%
180,000	1	56,000 shares	31.11%
200,000	2	60,000 shares plus 1 out of 2 applicants to receive an additional 4,000 shares	31.00%
300,000	2	92,000 shares	30.67%
400,000	2	120,000 shares plus 1 out of 2 applicants to receive an additional 4,000 shares	30.50%
800,000	1	240,000 shares	30.00%
1,000,000	1	292,000 shares	29.20%
1,500,000	1	424,000 shares	28.27%
5,000,000	1	1,400,000 shares	28.00%
	<u>366</u>		

The final number of Offer Shares comprising the Public Offer is 5,000,000 Shares, representing approximately 10.0% of the Offer Shares in the Share Offer.

The final number of Offer Shares available in the Placing is 45,000,000 Shares which were allocated in full, representing approximately 90.0% of the Offer Shares in the Placing.

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the Hong Kong identity card/passport/Hong Kong business registration numbers of wholly/partially successful applicants (where supplied) and the number of Public Offer Shares successfully applied for under **WHITE** and **YELLOW** Application Forms, by giving **Electronic Application Instructions to HKSCC** or to the **HK eIPO White Form** Service Provider through the designated website at **www.hkeipo.hk**) of the Offer Shares in the Public Offer will be available at the times and dates and in the manner specified below:

- results of allocation for the Public Offer will be available from the website of the Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.jinbaobao.com.hk** from Thursday, 17 November 2011 onwards;
- results of allocation for the Public Offer will be available from our Public Offer results of allocation website at **www.tricor.com.hk/ipo/result** on a 24-hour basis from 8:00 a.m. on Thursday, 17 November 2011 to 12:00 midnight on Wednesday, 23 November 2011. The user will be required to key in the Hong Kong Identity Card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocation will be available from our Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 17 November 2011 to Tuesday, 22 November 2011 (excluding Saturday and Sunday); and
- special allocation results booklets setting out the results of allocation will be available for inspection during opening hours of designated branches of the receiving bank from Thursday, 17 November 2011 to Saturday, 19 November 2011 at all the receiving bank branches of Standard Chartered Bank (Hong Kong) Limited at the addresses set out below:

	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Quarry Bay Branch	G/F, Westlands Gardens, 1027 King's Road, Quarry Bay
	Yun Ping Road Branch	G/F to 2/F, Fortune Centre, 4-48 Yun Ping Road, Causeway Bay, Hong Kong
Kowloon	68 Nathan Road Branch	Basement, Shop B1, G/F Golden Crown Court, 66-70 Nathan Road, Tsimshatsui
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
	Mei Foo Stage I Branch	G/F, 1C Broadway, Mei Foo Sun Chuen Stage I, Lai Chi Kok
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tseung Kwan O Branch	G37-40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O
	Yuen Long Branch	140, Yuen Long Main Road, Yuen Long

PLACING

The Shares offered under the Placing have been slightly over-subscribed.

The Directors confirm that none of the Placing Shares were allocated to placees who are connected person of the Company or any director or existing shareholder of the Company or any of their respective associates. None of the Sponsor, the Sole Lead Manager, the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Placing.

The Directors confirm that the Placing has been conducted in compliance with the placing guidelines for equity securities (as set out in Appendix 6 to the Listing Rules) and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that there will not be any new substantial Shareholder immediately after the Share Offer, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

The Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will be published on Thursday, 17 November 2011 in the Standard (in English) and Hong Kong Economic Journal (in Chinese), and will be available from the website of the Stock Exchange at **www.hkexnews.hk** and the website of our Company at **www.jinbaobao.com.hk** from Thursday, 17 November 2011 onwards.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A8412459	4,000						
C232460A	8,000						
C3167141	8,000						
D0430154	8,000						
D4591101	4,000						
D4898002	4,000						
E2675149	4,000						
E4383838	4,000						
E4906490	8,000						
G3283541	4,000						
G6342530	8,000						
K0503029	4,000						
K2416069	4,000						
K5695384	8,000						
P5403867	4,000						
P5584187	4,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
12834423	4,000						
16063767	292,000						
D3757103	4,000						
E752954A	4,000						
P1550954	8,000						
Z2922569	4,000						
Z3138748	4,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
000253355	8,000	E0101102	4,000				
10019	4,000	E8185585	1,400,000				
10046	4,000	E898678	4,000				
10052	4,000	G202778	4,000				
10079	4,000	G2682159	20,000				
10109	4,000	G4325442	4,000				
10116	4,000	G568676	4,000				
10135	4,000	G6053164	8,000				
10138	4,000	G8198496	92,000				
10155	4,000	GS035818B	16,000				
10188	4,000	GS037933B	4,000				
10192	4,000	IS6875940	4,000				
10199	4,000	IS7624581	4,000				
10212	4,000	IS7727867	4,000				
10213	4,000	IS9561104	4,000				
10218	4,000	IS9580274	4,000				
10236	4,000	IS9908977	4,000				
10253	4,000	K138680-8	12,000				
10260	4,000	K213853	8,000				
10271	4,000	K297049A	4,000				
10300	4,000	K4032535	4,000				
10309	4,000	K439002	4,000				
10313	4,000	M10011	4,000				
10316	4,000	M10081	4,000				
10340	4,000	M10152	4,000				
10509	4,000	P896746	4,000				
10519	4,000	R408606	4,000				
10521	4,000	R612784	4,000				
10545	4,000	V141630	4,000				
10546	4,000	V141704	4,000				
10605	4,000	W24023418	8,000				
10606	4,000	W35556260	4,000				
10671	4,000	Y192519	4,000				
10672	4,000	Z268805	4,000				
10677	4,000						
10678	4,000						
10679	4,000						
10680	4,000						
10683	4,000						
10684	4,000						
10686	4,000						
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10689	4,000						
10690	4,000						
10691	4,000						
10692	4,000						
10693	4,000						
10697	4,000						
10699	4,000						
244104246	8,000						
440103195	4,000						
440725197	4,000						
532923197	36,000						
600765	16,000						
66	120,000						
773128228	4,000						
774172753	4,000						
A8683460	4,000						
A8805043	8,000						
B961028	8,000						
C295803A	4,000						
C351738	4,000						
C654404	4,000						
D0279316	8,000						
D398240	4,000						
D429092	4,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND OF APPLICATION MONIES

Applicants who have been considered successful in their applications will receive their allotted Shares in the manner set out below.

WHITE Application Forms

If you apply for 1,000,000 or more Public Offer Shares and have indicated your intention in your **WHITE** Application Form to collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person and have provided all information required by your Application Form, you may collect your refund cheque(s) (where applicable) and share certificate(s) (where applicable) from the Hong Kong Share Registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 17 November 2011 or such other date as notified by us in the newspapers as the date of collection/despatch of Share certificates/e-Auto Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorize any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If you do not collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) personally within the time specified for collection, they will be sent to the address as specified in your Application Form promptly thereafter by ordinary post and at your own risk.

If you apply for less than 1,000,000 Public Offer Shares or you apply for 1,000,000 Public Offer Shares or more but have not indicated on your Application Form that you will collect your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) in person, your refund cheque(s) (where applicable) and/or share certificate(s) (where applicable) will be sent to the address on your Application Form on the date of despatch, by ordinary post and at your own risk.

You will receive one Share certificate for all Public Offer Shares allotted to you under the Public Offer.

HK eIPO White Form Applications

If you have validly applied for less than 1,000,000 Public Offer Shares through **HK eIPO White Form** service, share certificate(s) will be despatched to the address as specified in your application instructions to the designated **HK eIPO White Form** Service Provider by ordinary post on Thursday, 17 November 2011 and at your own risk.

If you have validly applied for 1,000,000 Public Offer Shares or more through **HK eIPO White Form** service and your application is wholly or partially successful, you may collect your share certificate(s) from the Hong Kong Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 17 November 2011. If you do not collect your share certificate(s) personally within the time specified for collection, the share certificate(s) will be sent to the address as specified in your application instructions to the designated **HK eIPO White Form** Service Provider promptly thereafter by ordinary post and at your own risk.

If you have validly applied through the **HK eIPO White Form** service by paying the application monies through a single bank account, e-Auto Refund payment instructions will be despatched to your application payment bank account on Thursday, 17 November 2011.

If you have validly applied through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts, refund cheque(s) will be sent to the address specified in your application instructions to the designated **HK eIPO White Form** Service Provider on Thursday, 17 November 2011, by ordinary post and at your own risk.

YELLOW Application Forms or electronic application instruction to HKSCC via CCASS

If you apply for Public Offer Shares using a **YELLOW** Application Form or by giving electronic application instructions to HKSCC on your behalf and your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Thursday, 17 November 2011.

If you have validly applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS, you can check the number of Public Offer Shares allotted to you and the amount of refund (if any) payable to you (if they applied by giving **electronic application instructions** to HKSCC) with such broker or custodian.

If you have validly applied on a **YELLOW** Application Form or through giving **electronic application instructions** to HKSCC as CCASS Investor Participant, you can check the number of Public Offer Shares allotted to you and the amount of refund (if any) payable to you (if they applied by giving **electronic application instructions** to HKSCC) via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 17 November 2011.

You should check the announcement published with application results of CCASS Participants and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 17 November 2011 or any other date HKSCC or HKSCC Nominees chooses. Immediately after the credit of the Public Offer Shares to your CCASS Investor participant stock account, HKSCC will make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account and (if they applied by giving **electronic application instructions** to HKSCC) the amount of refund money credited to your designated bank account.

Share(s) credited to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant will only become valid certificates of title at 8:00 a.m. on Friday, 18 November 2011, provided that the Public Offer has become unconditional in all respects and the right of termination described in the paragraph under section headed “Underwriting-Grounds for termination” has not been exercised.

Refund of application monies

If you apply for 1,000,000 Public Offer Shares or more and you have elected on your **YELLOW** Application Form to collect your refund cheque(s) (where applicable) in person, please follow the same instructions as those for **WHITE** Application Form applicants as described above. If you have applied for 1,000,000 Public Offer Shares or above and have not indicated on your Application Form that you will collect your refund cheque(s) (if any) in person, or if you have applied for less than 1,000,000 Public Offer Shares, your refund cheque(s) (if any) will be sent to the address on your Application Form on Thursday, 17 November 2011, by ordinary post and at your own risk.

For applicants who applied on **WHITE** and **YELLOW** Application Forms or via **HK eIPO White Form Service**, refunds will be made by a cheque crossed “Account Payee Only” made out to you, or if you are joint applicants, to the first-named applicant (except where you apply through the HK eIPO White Form service by paying the application money through a single bank account, in such case refund will be made by e-Auto Refund payment instruction which will be dispatched to your application payment bank account). Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have validly applied for Public Offer Shares by giving **electronic application instructions** to HKSCC to apply on their behalf, all refunds are expected to be credited to their designated bank account (if apply as a CCASS Investor Participant) or the designated bank account of their broker or custodian (if apply through a CCASS Clearing Participant or CCASS Custodian Participant) on Thursday, 17 November 2011.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title, provided that the Public Offer has become unconditional in all respects and the right of termination described under section headed “Underwriting-Grounds for termination” has not been exercised before 8:00 a.m. on Friday, 18 November 2011. For further information, please refer to the section headed “Underwriting-Grounds for termination” in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Share Offer, the number of Shares in public hands will represent approximately 25% of the Company's issued share capital and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer has become unconditional in all aspects and the right of termination described under section headed "Underwriting – Grounds for termination" has not been exercised before 8:00 a.m. on Friday, 18 November 2011, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 18 November 2011. Shares will be traded in board lots of 4,000 Shares. The stock code of the Shares is 01239.

By order of the Board of
Jin Bao Bao Holdings Limited
Chao Pang Ieng
Chairman

Hong Kong, 17 November 2011

As at the date of this announcement, the Board comprises Mr. Chao Pang Ieng, Ms. Zhou Zheng Bin, Ms. Chen Fen and Mr. Zuo Ji Lin as executive Directors and Mr. Chan Chun Chi, Mr. Yu Xi Chun and Mr. Wu Hao Tian as independent non-executive Directors.