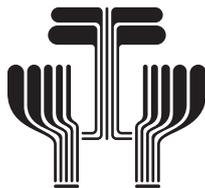


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



TACK HSIN HOLDINGS LIMITED

(德興集團有限公司)*

(Incorporated in Bermuda with limited liability)

(Stock code: 611)

SUPPLEMENTAL AGREEMENT TO THE SUBSCRIPTION AGREEMENT

On 17 September 2010, the Company and the Subscriber entered into a supplemental agreement to the Subscription Agreement extending the long stop date from 17 September 2010 to 17 March 2011.

Reference is made to the announcement of the Company dated 20 January 2010 and the circular of the Company dated 26 February 2010 (“**Circular**”) in relation to the Subscription of Convertible Bonds in the principal amount of HK\$200,000,000. Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

On 17 September 2010, the Company and the Subscriber entered into a supplemental agreement to the Subscription Agreement extending the long stop date from 17 September 2010 to 17 March 2011 so as to allow additional time for the Subscriber to obtain all necessary approvals from the PRC Governmental Authorities of the Subscription. Save for the extension of the long stop date, all other terms and conditions of the Subscription Agreement as stated in the Circular remain unchanged.

Completion of the Subscription is subject to the fulfilment of the conditions precedent in the Subscription Agreement. As the Subscription may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
Tack Hsin Holdings Limited
Chan Shu Kit
Chairman

Hong Kong, 17 September 2010

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Mr. Chan Shu Kit
Mr. Kung Wing Yiu
Mr. Chan Ho Man
Ms. Jian Qing

Independent non-executive Directors:

Mr. Kung Fan Cheong
Mr. Chan Ka Ling, Edmond
Mr. Lo Kin Cheung

* *For identification purpose only*