



恒基兆業發展有限公司
HENDERSON INVESTMENT LIMITED
於香港註冊成立之有限公司
(股份代號: 97)

	2,366,934,097		39.06%
(i)	636,891,425	(ii)	
	0.209		1.03
1.21	2.24		
	11.61		1.77

44

0.04

0.07

5

1.03

1.21

0.53

0.209

2.24

35.94% %

60% 49%

104
5.8

57%

40.5
205

10%

()

60%

/

	2008	2007 ()
	272	189
	(72)	(50)
	200	139
	72	224
	(48)	(44)
	5	11
	21	-
	250	330
(a)	(5)	(4)
	245	326
	(34)	(36)
	211	290
(c) (b)	35,265	5,179
	35,476	5,469
	125	222
	35,265	5,169
	35,390	5,391
	86	68
	-	10
	86	78
	35,476	5,469

()

	2008	2007 ()
(a)		
	61	396
	50,262	15,237
	61	457
	<hr/> 50,384 <hr/>	<hr/> 16,090 <hr/>
	0.04	0.07
	11.57	1.70
	<hr/> 11.61 <hr/>	<hr/> 1.77 <hr/>

2008	2007
603	596
186	179
	14,444
99	119
<u>888</u>	<u>15,338</u>
580	353
82	68
836	3,684
<u>1,498</u>	<u>4,105</u>
	420
<u>1,498</u>	<u>4,525</u>
11	23
72	186
142	1,801
74	51
<u>299</u>	<u>2,061</u>
	255
<u>299</u>	<u>2,316</u>
<u>1,199</u>	<u>2,209</u>
<u>2,087</u>	<u>17,547</u>
29	6
14	14
<u>43</u>	<u>20</u>
<u>2,044</u>	<u>17,527</u>

()

2008	2007
609	609
1,021	16,353
<hr/>	<hr/>
1,630	16,962
414	565
<hr/>	<hr/>
2,044	17,527
<hr/>	<hr/>

) (

() - -

(a) () 64.06% ()
 145,000,000 35.94%

(b) Investment Limited() Macrostar
 545,000,000 ()
 16.59 18.15)
 ()31,159,000
 39.06%

(c) ()
)() ()
) ()
 Macrostar Investment Limited Timpani Investments Limited()
))
 (2,366,934,097
 39.06%)()

(i)
 636,891,425 ()

(ii) 6,828,000,000

50,264,000,000
 33,781,000,000 ((b))

(a)

—) ((c) (

—

— ()

—

930,000,000 ((b))

(b)

	2008	2007 ()
	—	713
	—	(374)
	<u>—</u>	<u>—</u>
	—	339
/	—	7
	—	(24)
	—	(53)
	<u>—</u>	<u>—</u>
	—	269
	—	219
	<u>—</u>	<u>—</u>
	—	488
	1,484	3,834
	<u>1,484</u>	<u>—</u>
	—	4,322
	<u>—</u>	<u>(73)</u>
	1,484	4,249
(c)	33,781	—
(a)	—	930
	<u>—</u>	<u>—</u>
	35,265	5,179
	<u>35,265</u>	<u>5,179</u>

272,000,000 (: 189,000,000)
193,000,000 (: 131,000,000)

:

()

189	370	91	65	187	—	902
4	2	—	—	1	—	7
<u>193</u>	<u>372</u>	<u>91</u>	<u>65</u>	<u>188</u>	<u>—</u>	<u>909</u>
—	—	—	1	4	(5)	—
<u>193</u>	<u>372</u>	<u>91</u>	<u>66</u>	<u>192</u>	<u>(5)</u>	<u>909</u>
<u>131</u>	<u>241</u>	<u>29</u>	<u>1</u>	<u>5</u>		407
						221
						3
						11
						219
						930
						(43)
						(4)
						3,834
						<u>5,578</u>
						(109)
						<u>5,469</u>

()

()

174	93	—	—	1	268
32	—	9	—	4	45
—	—	—	—	18	18

	713	189	902
	3	4	7
	<u>716</u>	<u>193</u>	<u>909</u>
—	—	193	193
—	<u>716</u>	<u>—</u>	<u>716</u>
	<u>716</u>	<u>193</u>	<u>909</u>
	18,148	1,715	19,863
	<u>94</u>	<u>174</u>	<u>268</u>

	2008	2007
	<u>272</u>	<u>189</u>
	—	370
	—	91
	—	65
	—	38
	—	3
	<u>—</u>	<u>146</u>
	<u>—</u>	<u>713</u>

/

	2008	2007
(a)	2	2
	<u>3</u>	<u>2</u>
	<u>5</u>	<u>4</u>
(b) ():	13	12
	—	109
	<u>—</u>	<u>4</u>
	<u>—</u>	<u>113</u>

/ () ()

		2008	2007
(c)	:	11	10
		41	22
—		1	2
		—	14
—		<u>—</u>	<u>1</u>
		—	1
		—	12
—		—	2
—		—	3
—		—	45
—		—	19
		—	18
—		—	5
	(85,000,000)	*	(183)
	*	<u>—</u>	<u>(85)</u>

*
3,000,000

	2008	2007
—	—	39
	1	15
	<u>1</u>	<u>54</u>
—	35	21
	(2)	34
	<u>34</u>	<u>109</u>
—	34	36
—	(b) —	73
	<u>34</u>	<u>109</u>

2008-09

2007-08
2008
17.5%) (: \$25,000

18% 25%

(a)

		2008	2007
(	)	61	396
	16.4938		
(	)	50,262	15,237
(	)	61	457
		<u>50,384</u>	<u>16,090</u>

15,237,000,000

15.2838	(	(c)	46,575,000,000	(
		(i)		
0.209			(ii)	1.03
	3,139,000,000)		(
				1.21
		3,687,000,000		

(b)

		2008	2007
(	)	<u>457</u>	<u>457</u>

(a)

—
125,000,000 ()
() 222,000,000)
3,047,327,395 (3,047,327,395)

(b)

35,265,000,000 ()
() 5,169,000,000)
3,047,327,395 (3,047,327,395)

	2008	2007
	539	278
	9	48
	32	27
	<u>580</u>	<u>353</u>

(i)

	2008	2007
	21	17
	45	35
	60	45
	413	181
	<u>539</u>	<u>278</u>

()

(ii)

(iii)

) (: 539,000,000 ()
270,000,000 () : 278,000,000 ()
58,000,000 ()
60% () :
474,000,000 () :
261,000,000)

60%

)

(

2008	2007
27	37
45	149
<hr/>	<hr/>
72	186
<hr/> <hr/>	<hr/> <hr/>

2008	2007
—	5
13	20
12	10
2	2
<hr/>	<hr/>
27	37
<hr/> <hr/>	<hr/> <hr/>

)

(

145,000,000

35.94%

2,366,934,097

39.06%

70,000,000

75,000,000

21,000,000

272	189	193	131
	370		241
	91		29
	65		1
	187		5
	713		276
272	902	193	407
			()
		125	222
		35,265	5,169
		35,390	5,391
		0.04	0.07
		11.57	1.70
		11.61	1.77

272,000,000
83,000,000 44%

189,000,000

139,000,000 61,000,000 44% 200,000,000

(i)
(
)
1,484,000,000 (ii)
33,781,000,000

1,484,000,000
1,290,000,000 194,000,000 15%

35,390,000,000 5,391,000,000
29,999,000,000

() 222,000,000 125,000,000
97,000,000 44%
15,237,000,000
5 3,139,000,000 1.03
3,687,000,000 1.21

40,000,000

29,000,000

215

330

125,000,000

13,000,000

) () () ()
28 26 ()

A.2.1

) () 14 ()
()

(2) : (1) : ()
(3) : ()