

THIS CIRCULAR IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in doubt as to any aspect of this circular, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Sino Technology Investments Company Limited (the “Company”), you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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SINO TECHNOLOGY INVESTMENTS COMPANY LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1217)

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

A letter from the board of the Company is set out on pages 2 to 4 of this circular.

A notice convening an extraordinary general meeting of the Company to be held at Suites 2305–2307, 23rd Floor, Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong on Monday, 21 January 2008 at 11:00 a.m. or any adjournment is set out on pages 5 and 6 of this circular. Whether or not you are able to attend the EGM, you are requested to complete and return the accompanying form of proxy to the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Room 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

4 January 2008

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Board”	the board of Directors
“Company”	Sino Technology Investments Company Limited 中國創新投資有限公司, a company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on the Stock Exchange
“Director(s)”	the director(s) of the Company
“EGM”	an extraordinary general meeting of the Company to be convened and held on 21 January 2008 for the Shareholders to consider and approve the proposed increase in authorised share capital of the Company
“Latest Practicable Date”	3 January 2008, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained in this circular
“Shares”	shares of HK\$0.01 each in the capital of the Company
“Shareholders”	holders of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

LETTER FROM THE BOARD



SINO TECHNOLOGY INVESTMENTS COMPANY LIMITED
中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1217)

Executive Directors:

Mr. Xiang Xin
Mr. Chan Cheong Yee
Mr. Wong Chak Keung

Non-executive Directors:

Mr. Wang Qing Yu (*Chairman*)
Mr. Ng Kwong Chue, Paul

Independent non-executive Directors:

Mr. David Wang Xin
Mr. Zang Hong Liang
Mr. Lee Wing Hang

Registered office:

Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681 GT
George Town, Grand Cayman
Cayman Islands
British West Indies

*Head office and principal place
of business in Hong Kong:*

Suites 2305–2307
23rd Floor
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

4 January 2008

To the Shareholders

Dear Sir or Madam,

PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL

INTRODUCTION

The Company announced on 21 December 2007 that a resolution will be put forward at the EGM to increase the authorised share capital of the Company from HK\$50,000,000 divided into 5,000,000,000 Shares to HK\$150,000,000 divided into 15,000,000,000 Shares by the creation of an additional 10,000,000,000 Shares.

The purpose of this circular is to provide you with information on the proposed increase in the authorised share capital of the Company and to give notice convening the EGM for the approval of the increase in the authorised share capital of the Company.

LETTER FROM THE BOARD

INCREASE IN AUTHORISED SHARE CAPITAL

As at the Latest Practicable Date, the authorised share capital of the Company is HK\$50,000,000 divided into 5,000,000,000 Shares, of which 4,169,675,753 Shares have been issued fully paid or credited as fully paid. In order to provide the Company with further financial flexibility to meet the future capital requirement when suitable investment opportunities arise, the Directors proposed to increase the existing authorised share capital of the Company to HK\$150,000,000 divided into 15,000,000,000 Shares by creating an additional 10,000,000,000 Shares of HK\$0.01 each.

EGM

The notice convening the EGM to be held at Suites 2305–2307, 23rd Floor, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong on Monday, 21 January 2008 at 11:00 a.m. for the Shareholders to consider and, if through fit, approving the increase in the authorised share capital of the Company is set out on pages 5 to 6 of this circular.

A form of proxy for use at the EGM is enclosed. Whether or not you are able to attend the meeting, you are requested to complete and return the enclosed form of proxy in accordance with the instructions printed thereon as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof to the office of the Company's branch share registrar in Hong Kong Union Registrars Limited at Room 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong. Completion and return of the form of proxy will not preclude you from attending and voting at the meeting or any adjourned meeting should you so wish.

PROCEDURE TO DEMAND A POLL AT THE EGM

Article 77 of the Articles of Association of the Company sets out the following procedure by which Shareholders may demand a poll.

At any general meeting, a resolution put to the vote of the meeting shall be decided on a show of hands unless voting by way of a poll is required by the rules of the Stock Exchange or (before or on the declaration of the result of the show of hands or on the withdrawal of any other demand for a poll) a poll is demanded:

- (i) by the Chairman of such meeting; or
- (ii) by at least three Shareholders present in person or in the case of a Shareholder being a corporation by its duly authorised representative or by proxy for the time being entitled to vote at the meeting; or
- (iii) by a Shareholder or Shareholders present in person or in the case of a Shareholder being a corporation by its duly authorised representative or by proxy and representing not less than one-tenth of the total voting rights of all Shareholders having the right to vote at the meeting; or

LETTER FROM THE BOARD

- (iv) by a Shareholder or Shareholders present in person or in the case of a Shareholder being a corporation by its duly authorised representative or by proxy and holding shares in the Company conferring a right to vote at the meeting being shares on which an aggregate sum has been paid up equal to not less than one-tenth of the total sum paid up on all shares conferring that right.

A demand by a person as proxy for a Shareholder or in the case of a Shareholder being a corporation by its duly authorised representative shall be deemed to be the same as a demand by a Shareholder.

RECOMMENDATION

The Directors consider that the increase in the authorised share capital of the Company is in the interests of the Company and the Shareholders as a whole, and accordingly, recommend the Shareholders to vote in favour of the ordinary resolution in relation to the increase in the authorised share capital of the Company to be proposed at the EGM.

By Order of the Board
Sino Technology Investments Company Limited
Xiang Xin
Executive Director and Chief Executive Officer

NOTICE OF EGM



SINO TECHNOLOGY INVESTMENTS COMPANY LIMITED 中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1217)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting ("EGM") of Sino Technology Investments Company Limited ("**Company**") will be held at Suites 2305-2307, 23rd Floor, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong at 11:00 a.m. on Monday, 21 January 2008 for the purpose of considering and, if thought fit, passing the following ordinary resolution of the Company:

Ordinary Resolution:

"THAT

- (a) the authorised share capital of the Company be increased from HK\$50,000,000 divided into 5,000,000,000 shares of HK\$0.01 each in the share capital of the Company ("**Shares**") to HK\$150,000,000 divided into 15,000,000,000 Shares by the creation of an additional 10,000,000,000 Shares; and
- (b) the directors of the Company be and are hereby authorised to do all such acts, deeds and things and shall execute all such documents, including under seal where applicable, as they consider necessary, desirable or expedient to give effect to the increase in the authorised share capital of the Company.

By Order of the Board
Sino Technology Investments Company Limited
Xiang Xin
Executive Director and Chief Executive Officer

Hong Kong, 4 January 2008

NOTICE OF EGM

Registered office:

Century Yard, Cricket Square
Hutchins Drive, P.O. Box 2681 GT
George Town, Grand Cayman
Cayman Islands
British West Indies

*Head office and principal place
of business in Hong Kong:*

Suites 2305–2307
23rd Floor
Two Chinachem Exchange Square
338 King's Road
North Point
Hong Kong

Notes:

1. A form of proxy for use at the EGM is enclosed herewith.
2. Any member entitled to attend and vote at the EGM is entitled to appoint more than one proxy to attend and, subject to the provisions of the bye-laws of the Company, vote instead of him/her. A proxy need not be a member of the Company.
3. The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer, attorney or other person authorised to sign the same.
4. In order to be valid, the form of proxy must be duly completed and signed in accordance with the instructions printed thereon and deposited together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, at the office of the Company's branch share registrar in Hong Kong, Union Registrars Limited at Room 1901-02, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof.
5. Completion and return of the form of proxy will not preclude a member from attending and voting in person at the EGM or at any adjourned meeting thereof should he/she so wish, and in such event, the form of proxy shall be deemed to be revoked.
6. Where there are joint registered holders of any Share, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members in respect of the Shares shall be accepted to the exclusion of the votes of the other registered holders.