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CELEBRATE INTERNATIONAL HOLDINGS LIMITED

譽滿國際（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8212)

ANNOUNCEMENT

PURSUANT TO RULE 17.50A (2) OF THE GEM LISTING RULES

This announcement is made by Celebrate International Holdings Limited (the “**Company**”) pursuant to Rule 17.50A (2) of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to a change of particulars under Rule 17.50 (2) (u) of the GEM Listing Rules of Mr. Suen Yick Lun Philip (“**Mr. Suen**”), an executive director of the Company.

The Company noted from the website of the Market Misconduct Tribunal (“**MMT**”) that it appears to the Securities and Futures Commission that a breach of the disclosure requirements within the meaning of sections 307B and 307G of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) has or may have taken place in relation to the securities of CMBC Capital Holdings Limited (Stock code: 1141) (“**CMBC Capital**”) a company listed on the main board of the Stock Exchange of Hong Kong Limited. The Company also noted that the MMT is hereby required to conduct proceedings and determine whether CMBC Capital and six of its former directors, including Mr. Suen (the “**Allegations**”), are in breach of the disclosure requirement (“**the Proceedings**”). Mr. Suen was the Chief Executive Officer (from 31 October 2014 to 3 March 2015), Company Secretary (from 2 July 2014 to 29 February 2016), and an executive director (from 2 July 2014 to 31 October 2014) of CMBC Capital. Further information about the Allegations can be found on the MMT’s website (www.mmt.gov.hk).

The Company made enquiry with Mr. Suen and he vehemently denied the Allegations and has instructed legal representative to vigorously defend the Allegations. As at the date of this Announcement, the Proceedings are on-going and MMT has yet to hear the parties and make a determination.

The board of directors, except Mr. Suen, has assessed the impact of the Allegations and the Proceedings that have been instituted against Mr. Suen on the Company and in particular on Mr. Suen in relation to the discharge and execution of his duties as an executive director of the Company. The board of directors has concluded that currently there is no impact on the Company at large and no impairment to Mr. Suen's duties as an executive director of the Company owing to the fact that the Proceedings are still on-going and not conclusive.

The Company will continue to monitor the situations and make further announcement(s) in compliance with the GEM Listing Rules as and when further developments of the Proceedings should arise.

By order of the Board
Celebrate International Holdings Limited
Ng Kwok Wing Michael
Chairman

Hong Kong, 19 December 2018

As at the date of this announcement, the Board comprises the following members:

Executive Directors:

Mr. Ng Kwok Wing Michael (Chairman)

Mr. Suen Yick Lun Philip

Independent Non-executive Directors:

Mr. Chow Chi Wah, Vincent

Ms. Chow Mun Yee

Mr. Ma Ka Ki

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website for 7 days from the date of its publication and on the Company's website at <http://www.ciholdings.com.hk>.