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**中國海洋捕撈**  
**CHINA OCEAN FISHING**  
HOLDINGS LIMITED

**China Ocean Fishing Holdings Limited**

**中國海洋捕撈控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

## **APPOINTMENT OF NON-EXECUTIVE DIRECTOR**

The board (the “Board”) of directors (the “Directors”) of China Ocean Fishing Holdings Limited (the “Company”) is pleased to announce that, with effect from 2 October 2018, Mr. Lui Chun Pong (“Mr. Lui”) has been appointed as a non-executive Director of the Company.

The biographical details of Mr. Lui is set out below:

Mr. Lui, aged 49, obtained a Bachelor of Arts degree from the University of Hong Kong, a Master of Laws degree from the Chinese University of Hong Kong, a Master of Accountancy degree from Charles Sturt University in Australia and an Executive Master of Business Administration degree from the City University of Hong Kong. Mr. Lui is a fellow member of the Association of Chartered Certified Accountants and Hong Kong Institute of Certified Public Accountants, an associate member of the Taxation Institute of the Hong Kong and a Certified Tax Advisor in Hong Kong. He is also an associate member of the Institute of Chartered Secretaries and Administrators and the Hong Kong Institute of Chartered Secretaries. Mr. Lui held senior positions at a number of Hong Kong companies listed on the main board of the Stock Exchange of Hong Kong Limited with over 27 years of experience in financing and accounting, fund raising, mergers and acquisitions, company flotations, and real estate business development, including property development and investment in the People’s Republic of China, Hong Kong and overseas countries. He was an executive director of Synergis Holdings Limited from December 2015 to March 2017. Currently, Mr. Lui is a non-executive director of Hsin Chong Group Limited and was an executive director from September 2015 to December 2016. Mr. Lui also serves the community through his participation in promoting sports and youth and student’ affairs in Hong Kong. Mr.

Lui was a baseball coach and was appointed as a team secretary and a deputy delegate leader of the Hong Kong Women's Baseball Team during the Women's Baseball World Cup in 2006 and in 2014. In respect of public services rendered to youth and students' affairs, Mr. Lui is a leader of various leadership mentoring programs in Hong Kong United Youth Association, Association of Chartered Certified Accountants and Hong Kong Professionals and Senior Executives Association. Mr. Lui was a director of Hong Kong United Youth Association in 2014/2015 and a member of the Budget Proposal 2017-18 Subcommittee of the Hong Kong Institute of Certified Public Accountants. Mr. Lui is currently a member of the Hong Kong Student Affairs Sub-committee of the Association of Chartered Certified Accountants.

On 28 September 2018, the Company entered into a letter of appointment with Mr. Lui for a term of 3 years with effect from 2 October 2018. He shall be subject to retirement by rotation and re-election pursuant to the bye-laws of the Company. Mr. Lui is entitled to receive a monthly salary of HK\$20,000 which was determined between Mr. Lui and the Company with reference to his duties and responsibilities and similar position of other companies. The amount of the remuneration has been recommended by the Remuneration Committee of the Company and approved by the Board.

Save as disclosed above, as at the date of this announcement, Mr. Lui (i) does not have any relationship with any Directors, senior management, or substantial (as defined in the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules")) or controlling shareholders (as defined in the GEM Listing Rules) of the Company; (ii) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance; and (iii) did not hold any other directorships in the last three years up to the date of this announcement in public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed in this announcement, there is no other information to be disclosed pursuant to any of the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters in relation to the appointments of Mr. Lui that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Lui in joining the Board.

By Order of the Board  
**China Ocean Fishing Holdings Limited**  
**Liu Rongsheng**  
*Executive Director and Chairman*

Hong Kong, 28 September 2018

*As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Fan Guocheng and Ms. Wei Qing, the non-executive Director is Mr. Yang Yong and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Yuen Fong, Michelle and Mr. Lam Man Hing.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.*