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**中國海洋捕撈**  
**CHINA OCEAN FISHING**  
HOLDINGS LIMITED

**China Ocean Fishing Holdings Limited**

**中國海洋捕撈控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 8047)**

**(I) PROPOSED ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE;  
(II) DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF  
65% EQUITY INTERESTS IN LIANYUNGANG ANNI OCEAN FISHING CO.,  
LTD.; AND  
(III) PROPOSED ISSUE OF CONVERTIBLE BONDS UNDER SPECIFIC  
MANDATE  
SUPPLEMENTAL ANNOUNCEMENT**

Reference is made to the circular of the Company dated 8 June 2018 in relation to the proposed issue of new shares under specific mandate (the “Subscription Circular”), and the circular of the Company dated 8 June 2018 in relation to the discloseable transaction in relation to the acquisition of 65% equity interests in Lianyungang Anni Ocean Fishing Co., Ltd. (the “Acquisition Circular”) Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Subscription Circular.

As requested by the Stock Exchange, the Board would like to supplement the following:

## DILUTION EFFECT TO THE SHAREHOLDINGS OF THE SHAREHOLDERS

The following table sets out the shareholding structure of the Company as at (i) the Latest Practicable Date and (ii) upon completion of the Subscription and the Acquisition (as defined in the Acquisition Circular):

	As at the Latest Practicable Date		Immediately after Completion of the Subscription and Acquisition (as defined in the Acquisition Circular)	
	No. of Shares	Approx.%	No. of Shares	Approx.%
Liu Yi	618,044,000	18.63	618,044,000	15.38
Subscriber I	–	–	70,000,000	1.74
Subscriber II	–	–	80,000,000	1.99
Subscriber III	–	–	160,000,000	3.98
Subscriber IV	–	–	360,000,000	8.96
COFCO Capital (Hong Kong) Co. Ltd.	416,666,666	12.56	416,666,666	10.37
Vendor A	–	–	28,989,960	0.72
Vendor B	–	–	2,182,040	0.05
Wei Qing ( <i>Note 1, 2</i> )	79,996,000	2.41	79,996,000	1.99
Fan Guocheng ( <i>Note 1</i> )	800,000	0.02	800,000	0.02
Other public Shareholders	2,202,115,513	66.38	2,202,115,513	54.8
Total	<u>3,317,622,179</u>	<u>100.00</u>	<u>4,018,794,179</u>	<u>100.00</u>

*Notes:*

- (i) Ms. Wei Qing and Mr. Fan Guocheng are the executive Directors.
- (ii) Ms. Wei Qing is beneficially interested in 70,000,000 Shares through Sunny Sky Capital Management Limited.
- (iii) the percentage figures have been subject to rounding adjustments. Accordingly, the total of the percentage figures as presented may not be equal to the arithmetic sum of the individual items.

By Order of the Board  
**China Ocean Fishing Holdings Limited**  
**Liu Rongsheng**  
*Executive Director and Chairman*

Hong Kong, 11 June 2018

*As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Mr. Fan Guocheng and Ms. Wei Qing, the non-executive Director is Mr. Yang Yong and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Yuen Fong, Michelle and Mr. Zhu Yifeng.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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