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**CHINA TRENDS HOLDINGS LIMITED**  
**中國趨勢控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8171)**

**(Warrant Code: 8015)**

**FURTHER SUPPLEMENT ANNOUNCEMENT IN RELATION TO  
DISCLOSEABLE TRANSACTION**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 26 April 2018 and 30 April 2018 in relation to the Acquisition and Issue of Warrants. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

On 25 May 2018 (after trading hours of the Stock Exchange), the Company entered into the supplement agreement (“**Supplement Agreement**”) to the Acquisition Agreement with Fuda Investment, Great Chapter and Wuxi Weiwo on the basis of the original intention of the Acquisition Agreement. Details of the Supplement Agreement are set out below:

The terms relating to the Precedent Condition in the Acquisition Agreement are cancelled.

Change the method of settling the Consideration of the Acquisition Agreement. Cancel the settlement method of Convertible Bonds (“**CB**”) and all terms in relation to **CB**, and change the settlement method into:

The Company shall settle the Consideration by issuing a conditional 3-year promissory note in the principal of HK\$30,000,000 with no interests (“**Promissory Note**”) to Fuda Investment within 10 business days from the Completion Date.

The condition (“**Redemption Condition**”) of redeeming the Promissory Note in cash

by the Company is: within 3 years from the date of issuing the Promissory Note, all the listed Warrants (Warrant Code: 8015) issued by the Company have been exercised.

If the Redemption Condition is fulfilled, the Company shall redeem the Promissory Note within 10 business days after fulfillment of the Redemption Condition.

If the Redemption Condition is not fulfilled as of the third anniversary of issuing the Promissory Note, then the Company will be no longer redeem the Promissory Note, and the Promissory Note will be invalid.

Save for the information above, other terms in the Acquisition Agreement remain unchanged.

By Order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
*Chairman and Chief Executive Officer*

Hong Kong, 25 May 2018

*As at the date of this announcement, the executive Directors are Mr. Xiang Xin (Chairman) and Mr. Chan Cheong Yee; the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Ms. An Jing and Mr. Chen Yicheng. Ms. Kung Ching is an alternate Director to Mr. Xiang Xin.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at [www.8171.com.hk](http://www.8171.com.hk).*