

**APPENDIX V**

**DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION**

**A. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were (i) the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Consents of experts” in Appendix IV to this document; and (ii) copies of the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about the Business of Our Group — 1. Summary of material contracts” in Appendix IV to this document.

**B. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the office of Stevenson, Wong & Co. in association with AllBright Law Offices, at 39th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this document:

1. the Memorandum and Articles of Association;
2. the accountants’ report of our Group prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix I to this document;
3. the audited financial statements of our Group for the two years ended 31 December 2016 and the four months ended 30 April 2017;
4. the report on the unaudited pro forma financial information of our Group prepared by HLB Hodgson Impey Cheng Limited, the text of which is set out in Appendix II to this document;
5. the letter prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in Appendix III to this document;
6. the legal opinions issued by Rajah & Tann Singapore LLP, the legal advisers to our Company as to Singapore laws, in respect of certain aspects of Singapore laws and regulations applicable to our Group;
7. the industry report in relation to, among others, the market landscape and competitive analysis for reinforced concrete works in Singapore commissioned by our Company and prepared by Euromonitor;
8. the Companies Law;
9. the material contracts referred to in the section headed “Statutory and General Information — B. Further Information about the Business of Our Group — 1. Summary of material contracts” in Appendix IV to this document;
10. the written consents referred to in the section headed “Statutory and General Information — E. Other Information — 8. Consents of experts” in Appendix IV to this document;
11. the service contracts and letters of appointment referred to in the section headed “Statutory and General Information — C. Further Information about Directors, Management and Substantial Shareholders — 3. Particulars of Directors’ service contracts” in Appendix IV to this document; and
12. the rules of the Share Option Scheme.