

SUBSTANTIAL SHAREHOLDERS

Immediately following submission of the application proof of this document and completion of the [REDACTED] and the [REDACTED] (without taking into account our Shares which may be allotted and issued pursuant to the exercise of share option that may be granted under the Share Option Scheme and the [REDACTED]), the following persons/entities will have an interest or a short position in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of or any other member of our Group:

Name	Capacity/Nature of interest	Number of Shares held as at the date of this document <i>(Note 1)</i>	Percentage of shareholding as at the date of this document	Number of Shares held immediately after the [REDACTED] and the [REDACTED] ^{<i>(Note 1)</i>}	Percentage of shareholding immediately after the [REDACTED] and the [REDACTED]
Amber Capital	Beneficial owner	10 (L)	100%	[REDACTED] (L)	[REDACTED]
Mr. Goh	Interest in controlled corporation ^{<i>(Note 2)</i>} Interest of spouse ^{<i>(Note 3)</i>}	10 (L)	100%	[REDACTED] (L)	[REDACTED]
Ms. Tan	Interest in controlled corporation ^{<i>(Note 2)</i>} Interest of spouse ^{<i>(Note 3)</i>}	10 (L)	100%	[REDACTED] (L)	[REDACTED]

Notes:

1. The letter “L” denotes the entity/person’s long position in our Shares.
2. Amber Capital is owned as to 96.77% by Mr. Goh and 3.23% by Ms. Tan. Therefore, each of Mr. Goh and Ms. Tan is deemed to be interested in our Shares held by Amber Capital pursuant to the SFO.
3. Each of Mr. Goh and Ms. Tan is spouse to each other. Therefore, Mr. Goh is deemed to be interested in our Shares held by Ms. Tan, and vice versa, pursuant to the SFO.

Save as disclosed above, our Directors are not aware of any person who will, immediately following the [REDACTED] and the [REDACTED] (without taking into account the Shares which may be allotted and issued pursuant to the exercise of share option that may be granted under the Share Option Scheme and the [REDACTED]), have an interest or short position in our Shares or underlying Shares which would be required to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, directly or indirectly, be interested in 10% or more of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of our Group.

UNDERTAKINGS

Each of our Controlling Shareholders has given certain undertakings in respect of the Shares held by them to our Company, the Sole Sponsor, the [REDACTED], the [REDACTED] and the [REDACTED], details of which are set out under the section headed “[REDACTED] — [REDACTED] Arrangements and Expenses” of this document. As a group of Controlling Shareholders, Amber Capital, Mr. Goh and Ms. Tan have also given undertakings in respect of the Shares to our Company and the Stock Exchange as required by Rules 13.16A(1) and 13.19 of the GEM Listing Rules.