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中國海洋捕撈
CHINA OCEAN FISHING
HOLDINGS LIMITED

China Ocean Fishing Holdings Limited

中國海洋捕撈控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

**SUPPLEMENTAL AGREEMENT IN RELATION TO
MAJOR TRANSACTION:
ACQUISITION OF 70% EQUITY INTERESTS IN
SHENZHEN QISEN FISHERY COMPANY LIMITED**

References are made to the announcement of China Ocean Fishing Holdings Limited (the “**Company**”) dated 15 May 2017, 29 May 2017 and 21 June 2017 (the “**Announcements**”) in relation to the acquisition of 70% equity interests in the Target Company. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

Completion is conditional upon, amongst other things, the fulfillment and/or waiver (as the case may be) of the conditions precedent under the Sale and Purchase Agreement (the “**Conditions Precedent**”). On 10 November 2017, the parties to the Sale and Purchase Agreement (the “**Parties**”) entered into a supplemental agreement (the “**Supplemental Agreement**”). Under the Supplemental Agreement, the Parties have agreed for the long stop date for fulfillment of the Conditions Precedent to be 31 December 2017 or any other date as the Parties may agree in writing. Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement remain unchanged and in full force and effect in all respects.

By Order of the Board
China Ocean Fishing Holdings Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 10 November 2017

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Fan Guocheng, Ms. Chen Liang and Ms. Wei Qing, the non-executive Director is Mr. Yang Yong and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Yuen Fong, Michelle and Mr. Zhu Yifeng.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.