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中國海洋捕撈
CHINA OCEAN FISHING
HOLDINGS LIMITED

China Ocean Fishing Holdings Limited

中國海洋捕撈控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

VOLUNTARY ANNOUNCEMENT

ACQUISITION OF 80% EQUITY INTEREST IN THE TARGET COMPANY

Reference is made to the announcement of China Ocean Fishing Holdings Limited (the “**Company**”) dated 29 September 2017 (the “**Announcement**”) in relation to the proposed acquisition of 80% of the equity interest in Stonechen Comercial-Produtos da Pesca de Moma, Limitada (the “**Target Company**”). Unless otherwise stated, capitalized terms used herein shall have the same meaning as those defined in the Announcement.

The Board is pleased to announce that all of the conditions to the Acquisition have been fulfilled and the completion of the Acquisition (the “**Completion**”) has taken place. Upon Completion, the Target Company has become an 80% indirectly-owned subsidiary of the Company.

By Order of the Board
China Ocean Fishing Holdings Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 4 October 2017

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Fan Guocheng and Mr. Chen Liang and independent non-executive Directors are Mr. Pang Pui Hung, Paton, Ms. Li Yuen Fong, Michelle and Ms. Wei Qing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.