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**PAK WING GROUP (HOLDINGS) LIMITED**

**柏榮集團(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8316)**

**INSIDE INFORMATION**  
**CHARGE OF SHARES BY THE CONTROLLING SHAREHOLDERS**

This announcement is made by Pak Wing Group (Holdings) Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company was notified by Steel Dust Limited (“**Steel Dust**”) and Mr. Zhang Weijie (“**Mr. Zhang**”), each a controlling shareholder (as defined under the GEM Listing Rules) of the Company, that on 30 August 2017, (i) Steel Dust had executed a charge over its 536,000,000 shares (collectively, the “**Charged Shares**”) in the share capital of the Company in favour of an independent third party lender as security for a term loan facility granted to Steel Dust; and (ii) Mr. Zhang had executed a share charge over his share in Steel Dust, representing its entire issued share capital, in favour of the above lender as security for the above term loan facility granted to Steel Dust.

As at the date of this announcement, the Charged Shares represent 67.0% of the issued share capital of the Company. None of the above charges falls within the scope of Rule 17.19 of the GEM Listing Rules.

By Order of the Board  
**Pak Wing Group (Holdings) Limited**  
**Zhang Weijie**  
*Chairman*

Hong Kong, 30 August 2017

*As at the date of this announcement, the executive Directors are Mr. Zhang Weijie (Chairman) and Mr. Wong Chin To; and the independent non-executive Directors are Mr. Wong Chi Shing, Mr. Lau Yik Lok and Ms. Li Huanli.*

*This announcement, for which all the directors of the Company jointly and severally accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no matters the omission of which would make any statement in this announcement misleading.*

*This announcement will remain on the 'Latest Company Announcements' page of the GEM's website at for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at [www.pakwingc.com](http://www.pakwingc.com).*