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中國海洋捕撈
CHINA OCEAN FISHING
HOLDINGS LIMITED

China Ocean Fishing Holdings Limited
中國海洋捕撈控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 8047)

CLARIFICATION TRANSACTION

DISCLOSABLE TRANSACTION: CONSTRUCTION OF NEW VESSELS

Reference is made to the announcement of China Ocean Fishing Holdings Limited (the“**Company**”) dated 25 May 2017 (the“**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement.

“宇恒船務(海南)有限公司”in the Announcement refers to“Yu Heng Shipping (Hainan) Company Limited* (宇恒船務(海南)有限公司)”and“海南凱鴻船舶工程有限公司”on first page of the Announcement refers to“Hainan Kaihong Shipping Engineering Company Limited* (海南凱鴻船舶工程有限公司)”.

The Board would like to clarify that the Company will use its internal resources to fund the consideration for the construction of the vessels.

By Order of the Board
China Ocean Fishing Holdings Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 2 June 2017

* *for identification purposes only*

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Gan Weiming, Mr. Fan Guocheng and Mr. Chen Liang and independent non-executive Directors are Mr. Pang Pui Hung Paton, Ms. Li Mei and Ms. Li Yuen Fong, Michelle.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.