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中國海洋捕撈
CHINA OCEAN FISHING
HOLDINGS LIMITED

China Ocean Fishing Holdings Limited

中國海洋捕撈控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 8047)

CHANGE OF AUDITORS

This announcement is made by China Ocean Fishing Holdings Limited (the “**Company**”) pursuant to Rule 17.50 (4) of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”).

RESIGNATION OF AUDITORS

The board (the “**Board**”) of directors (the “**Directors**”) of the Company and its subsidiaries (collectively the “**Group**”) announces that Mazars CPA Limited (“**Mazars**”) has resigned as auditors of the Group with effect from 7 April 2017 as Mazars and the Company could not reach a consensus on the audit fee for the financial year ended 31 March 2017.

Mazars has confirmed in writing that there are no matters (including, but not limited to, any occurrence that affect the relationship between the Company and Mazars) that should be brought to the attention of the holders of securities of the Company (the “**Shareholders**”). Both the Board and the audit committee of the Company confirm that there is no disagreement between Mazars and the Company, and there are no matters in respect of the change of the auditors which should be brought to the attention of the Shareholders.

The Board confirms that Mazars has not commenced any fieldwork on the annual audit of the Group for the financial year ended 31 March 2017. The Board believes that the change of auditors will not have any impact on the annual audit of the Group for the financial year ended 31 March 2017.

The Board would like to take this opportunity to express its gratitude to Mazars for their professional services rendered to the Group in the past years.

APPOINTMENT OF AUDITOR

With the recommendation of the Audit Committee, the Board has resolved to appoint Reanda Lau & Au Yeung (HK) CPA Limited as the auditors of the Group with effect from 10 April 2017 to fill the casual vacancy following the resignation of Mazars and to hold office until the conclusion of the next annual general meeting of the Company.

By order of the Board
China Ocean Fishing Holdings Limited
Liu Rongsheng
Executive Director and Chairman

Hong Kong, 10 April 2017

As at the date of this announcement, the executive Directors are Mr. Liu Rongsheng, Lord Cao Yunde, Mr. Gan Weiming, Dr. Chu Ping Hang and Mr. Chen Liang and independent non-executive Directors are Mr. Chui Man Lung Everett, Ms. Li Mei and Ms. Li Yuen Fong, Michelle.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at <http://www.chinaoceanfishing.hk>.