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ECO-TEK HOLDINGS LIMITED

環康集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8169)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board would like to inform the shareholders and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 October 2016 and information currently available to the Board, the Group is expected to record a loss attributable to owners of the Company for the year ended 31 October 2016 as compared to a profit attributable to owners of the Company of approximately HK\$3,980,000 for the year ended 31 October 2015.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Eco-Tek Holdings Limited (the “Company”) and together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“SFO”).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 October 2016 and information currently available to the Board, the Group is expected to record a loss attributable to owners of the Company for the year ended 31 October 2016 as compared to a profit attributable to owners of the Company of approximately HK\$3,980,000 for year ended 31 October 2015. The expected loss was primarily attributable to decrease in the Group’s gross profit margin under the

depreciation of Renminbi which is the primary currency in the Group's sale transactions and the appreciation of the Japanese Yen which is one of the primary currencies in the Group's purchase transactions during the year ended 31 October 2016.

The Company is still in the process of finalizing the audited financial results for the year ended 31 October 2016. The information contained in this announcement is only based on the information currently available and the preliminary review on the unaudited consolidated management accounts, which have not been reviewed nor audited by the auditors of the Company as at the date of this announcement and may be subject to further adjustments.

Shareholders and potential investors are advised to peruse the audited financial results of the Group for the year ended 31 October 2016 with care when it is released. The final results announcement of the Company for the year ended 31 October 2016 shall prevail over the information contained hereon, and will be published in January 2017 pursuant to the requirements of the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eco-Tek Holdings Limited
HUI Wai Man Shirley
Chairman

Hong Kong, 16 December 2016

** For identification purpose only*

As at the date of this announcement, the board of directors of the Company comprises LEUNG Wai Lun and Mr. WU Cheng-wei as executive directors; Ms. HUI Wai Man Shirley and Dr. LUI Sun Wing as non-executive directors; Ms. CHAN Siu Ping Rosa, Professor NI Jun and Mr. CHAU Kam Wing Donald as independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the Company's website at www.eco-tek.com.hk.