



21 June 2016

**High Concentration of Shareholding  
in  
On Real International Holdings Limited (Stock Code: 8245)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of On Real International Holdings Limited (“the Company”) in a limited number of shareholders as at 3 June 2016.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 3 June 2016, a group of 15 shareholders held an aggregate of 54,488,000 Shares, representing 11.35% of the issued Shares. Such shareholding, together with an aggregate of 386,312,000 Shares (representing 80.48% of the issued Shares) held by a controlling shareholder and 4 substantial shareholders of the Company, represented 91.83% of the issued Shares as at 3 June 2016. Therefore, only 39,200,000 Shares (representing 8.17% of the issued Shares) were held by other shareholders.

As at 3 June 2016, the shareholding structure of the Company was as follows:

	<b>Number of Shares held</b>	<b>% of total number of issued Shares</b>
	(shares)	(%)
Tam Wing Ki ( <i>Note 1</i> )	179,460,000	37.39
Hsu Wing Sang ( <i>Note 2</i> )	79,740,000	16.61
Solution Smart Holdings Ltd ( <i>Note 3</i> )	74,412,000	15.50
HF Pre-IPO Fund	26,350,000	5.49
Huge China Holdings Ltd ( <i>Note 4</i> )	26,350,000	5.49
A group of 15 shareholders	54,488,000	11.35
Other shareholders	39,200,000	8.17
<b>Total</b>	<b>480,000,000</b>	<b>100.00</b>

*Note 1: Mr. Tam Wing Ki is the Chairman and Executive Director of the Company.*

*Note 2: Mr. Hsu Wing Sang was the Executive Director of the Company since 30 June 2014 and resigned with effect from 11 March 2016.*

*Note 3: Solution Smart Holdings Limited is wholly owned by SW Venture Asia Limited, which is beneficially owned by Mr. Yeung Shing Wai.*



*Note 4: The shares of Huge China Holdings Ltd are listed on the Main Board of the Stock Exchange of Hong Kong (stock code: 428).*

The Company was listed on the GEM Board of the Stock Exchange of Hong Kong Limited on 30 September 2015 by way of placing 120,000,000 new Shares, representing 25% of the issued Shares, at \$0.57 per placing Share. On the first trading day of 30 September 2015, the Shares closed at \$7.10, which was 11.5 times higher than the placing price, with thin turnover of 220,000 shares.

During the period from 2 October 2015 to 3 June 2016, the closing price of the Shares rose to a high of \$10.70 on 30 March 2016 and then ease steadily to close at \$9.20 on 3 June 2016.

On 14 June 2016, the Company announced the annual results for the year ended 31 March 2016 with a loss attributed to owners of the Company amounted to \$14.9 million, as compared with profit of approximately \$10.5 million for the year ended 31 March 2015.

As at 20 June 2016, the Share price of the Company closed at \$7.30, representing an increase of 11.8 times from the initial placing price of \$0.57.

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