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BRILLIANCE WORLDWIDE HOLDINGS LIMITED

金 滿 堂 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8312)

**WAIVER FROM STRICT COMPLIANCE WITH
THE MINIMUM PUBLIC FLOAT REQUIREMENT
AND
RESTORATION OF PUBLIC FLOAT**

Reference is made to the joint announcement of Brilliance Worldwide Holdings Limited (the “**Company**”) and China Merit International Investment Inc. (the “**Offeror**”) dated 20 May 2016 in relation to, among other matters, the close of the Offer, result of the Offer and the status of public float (the “**Joint Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, immediately following the close of the Offer, the Company could not satisfy the minimum public float requirement as set out under Rule 11.23(7) of the GEM Listing Rules. The Company had applied to the Stock Exchange for a temporary waiver from strict compliance with the minimum public float requirement (the “**Waiver**”) for a period of one month commencing from 20 May 2016. On 27 May 2016, the Stock Exchange granted the Waiver to the Company for a period commencing from 20 May 2016 to 17 June 2016.

On 27 May 2016, the Company has been informed by the Offeror that the Offeror disposed of an aggregate of 110,000 Shares (representing 0.02% of the total issued share capital of the Company as at the date of this announcement) (the “**Disposal**”) on the open market for the purpose of restoring the public float of the Company.

The Board is pleased to announce that, immediately following the Disposal and as at the date of this announcement, the public float of the Company was approximately 25.00%, which has been restored to at least 25% of the total issued share capital of the Company held by the public as required under Rule 11.23(7) of the GEM Listing Rules.

By order of the Board
Brilliance Worldwide Holdings Limited
Liu Sit Lun
Chairman and Executive Director

Hong Kong, 27 May 2016

As at the date of this announcement, the Board comprises of Mr. Liu Sit Lun, Mr. Ling Wing Shan, Mr. Law Kin Wah, Kenneth and Ms. Sun Wing Man, Doris as executive Directors of the Company and Mr. Lau Tak Wai, Davie, Ms. Lau Yat Ying, Karen and Ms. Chan Hau Man as independent non-executive Directors of the Company.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading. This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for a minimum period of 7 days from the date of its publication and on the Company’s website at www.brillianceww.com.

* *For identification purpose only*