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## **Gold Tat Group International Limited**

**金達集團國際有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8266)**

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the Completion took place on 4 September 2015. An aggregate of 447,000,000 Shares have been issued to not less than six Placees, who are Independent Third Parties, in accordance with the terms of the Placing Agreement.

Reference is made to the announcement (the “**Announcement**”) of Gold Tat Group International Limited (the “**Company**”) dated 20 August 2015 in relation to the Placing. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

### **COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE**

The Board is pleased to announce that the condition precedent under the Placing Agreement has been fulfilled and the Completion took place on 4 September 2015. An aggregate of 447,000,000 Shares have been issued to not less than six Placees, who are Independent Third Parties, at the Placing Price of HK\$0.095 per Placing Share. The net proceeds, after the deduction of the placing commission and other related expenses, of approximately HK\$40,906,000 as disclosed in the Announcement, will be used as the general working capital of the Group

### **SHAREHOLDING STRUCTURE OF THE COMPANY**

As at the date of this announcement and after the completion of the Placing, there were 3,120,092,967 Shares in issue and the 447,000,000 Placing Shares represented approximately 14.33% of the issued share capital of the Company.

Set out below is the shareholding structure of the Company immediately before and after completion of the Placing:

| Shareholders                        | Immediately before<br>completion of the Placing |               | Immediately after<br>completion of the Placing |               |
|-------------------------------------|---|---------------|--|---------------|
|                                     | No. of Shares                                   | Approx. %     | No. of Shares                                  | Approx. %     |
| <b>Substantial Shareholders</b>     |   |               |  |               |
| Mr. Fang Gang                       | 433,808,000                                     | 16.23         | 433,808,000                                    | 13.90         |
| China Oil Resources ( <i>Note</i> ) | 355,571,722                                     | 13.30         | 355,571,722                                    | 11.40         |
| <b>Public Shareholders</b>          |   |               |  |               |
| Places                              | –   | –             | 447,000,000                                    | 14.33         |
| Other public Shareholders           | 1,883,713,245                                   | 70.47         | 1,883,713,245                                  | 60.37         |
| Total:                              | <u>2,673,092,967</u>                            | <u>100.00</u> | <u>3,120,092,967</u>                           | <u>100.00</u> |

*Note:* China Oil Resources is a direct wholly-owned subsidiary of PetroAsian Energy Holdings Limited. PetroAsian Energy Holdings Limited is deemed to be interested in the 355,571,722 Shares held by China Oil Resources.

By order of the Board  
**Gold Tat Group International Limited**  
**So Loi Fat**  
*Chairman*

Hong Kong, 4 September 2015

*As at the date of this announcement, the Board comprises three executive directors, namely, Mr. So Loi Fat (Chairman), Mr. Su Minzhi, and Mr. Wong Shiu Wah, Williamson; and three independent non-executive directors, namely, Mr. Chiu Wai Piu, Mr. Tam Kin Yip and Mr. Tam Yiu Cheung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the Company’s website at [www.goldtatgroup.com](http://www.goldtatgroup.com).*