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**CHINA TRENDS HOLDINGS LIMITED**

**中國趨勢控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

**ACQUISITION OF THE SHARE CAPITAL  
OF FULL SMART ASIA LIMITED**

**THIRD SUPPLEMENTAL AGREEMENT**

Reference is made to the announcement made by the Company on 7 January 2011, 7 March 2011, 31 May 2011, 29 June 2011 and 23 December 2011 in relation to the Acquisition.

**THIRD SUPPLEMENTAL AGREEMENT**

Following further negotiations, the Company, the Vendor and the Guarantor have, on 12 August 2013 (after trading hours), entered into a third supplemental agreement to vary the terms stated in the 2.4 of the Second Supplemental Agreement which was signed on 23 December 2011:

HK\$91,460,000 Promissory Note turns into the Convertible Bonds with conversion price HK\$0.04. Other terms and conditions do not change.

This announcement is made by the Company in compliance with Rule 17.10 of the GEM Listing Rules.

Reference is made to the announcement (the “**First Announcement**”) of the Company dated

7 January 2011 in relation to the major transaction on the acquisition of the entire issued share capital of Full Smart Asia Limited, the announcement (the “**Second Announcement**”) of the Company dated 7 March 2011 in relation to the delay in despatch of the circular (the “**Circular**”) containing, among other things, the details of the Acquisition and a notice of the EGM to the Shareholders, the announcement (the “**Third Announcement**”) of the Company dated 31 May 2011 in relation to the further delay in despatch of the Circular in respect of a major transaction, the announcement (the “**Fourth Announcement**”) of the Company dated 29 June 2011 in relation to the supplemental agreement (the “**First Supplemental Agreement**”), and announcement (the “**Fifth Announcement**”) of the Company dated 23 December 2011 in relation to the supplemental agreement (the “**Second Supplemental Agreement**”). Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the First Announcement.

### **THIRD SUPPLEMENTAL AGREEMENT**

Following further negotiations, the Company, the Vendor and the Guarantor have entered into a third supplemental agreement to vary the terms stated in 2.4 of the Second Supplement Agreement which was signed on 23 December 2011:

HK\$91,460,000 Promissory Note turns into the Convertible Bonds with conversion price HK\$0.04. Other terms and conditions do not change.

Save as set out above, all other terms of the Agreement remains in force and effect.

**As the acquisition of the remaining 80% of the Sale Share remains subject to the fulfillment “when the net asset value (after the Company’s assessment or audited) of the Target Group reach HK\$228,000,000.” (or if applicable, waiver) of the conditions, Shareholders and potential investors should exercise caution when dealing in the Shares.**

By Order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**

*Executive Director and Chief Executive Officer*

Hong Kong, 12 August 2013

*As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Liang Xiaojin and Mr. Chen Banyan; the non-executive Director is Mr. Wang Yaomin; the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. An Jing and Mr. Chen Yicheng. Ms Kung Ching is an alternate director to Mr. Xiang Xin.*

*This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at [www.8171.com.hk](http://www.8171.com.hk).*