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CHINA TRENDS HOLDINGS LIMITED

中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONNECTED TRANSACTION
DEED OF AMENDMENT ON OUTSTANDING CONVERTIBLE BONDS**

Reference is made to the announcement of China Trends Holdings Limited (the “Company”) dated 18 April 2013 (the “Announcement”) in relation to the deed of amendment entered into between the Company and the holders of the convertible bond in the initial principal amount of HK\$595 million issued by the Company on 30 December 2009. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise stated.

As stated in the Announcement, a circular (the “Circular”) containing details of (i) the Outstanding CB; (ii) the Deed of Amendment; and (iii) the respective letters of advice from the Independent Board Committee and the Independent Financial Adviser was expected to be despatched to the Shareholders on or before 10 May 2013.

As additional time is required to prepare and finalise certain information to be included in the Circular, the Company expects that the despatch date of the Circular will be postponed to a date not later than 22 May 2013.

By Order of the Board
China Trends Holdings Limited
Xiang Xin

Executive Director and Chief Executive Officer

Hong Kong, 15 May 2013

As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Liang Xiaojin and Mr. Chen Banyan; the non-executive Director is Mr. Wang Yaomin and the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. An Jing and Mr. Chen Yicheng; Ms. Kung Ching is alternate director to Mr. Xiang Xin.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.