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CHINA TRENDS HOLDINGS LIMITED
中國趨勢控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

(1) DELAY IN DESPATCH OF CIRCULAR; AND
(2) ESTABLISHMENT OF THE INDEPENDENT BOARD COMMITTEE
AND
APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

**Independent Financial Adviser to the Independent Board Committee
and the Independent Shareholders**



永豐金證券(亞洲)有限公司
SinoPac Securities (Asia) Limited

As additional time is required to finalise certain information to be included in the Circular, including but not limited to the letter from the Board, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders and the unaudited pro forma adjusted net tangible assets of the Group based on the financial figures from the results of the Group for the year ended 31 December 2009, the despatch of the Circular is to be postponed to on or before 26 May 2010.

The Board is pleased to announce that SinoPac Securities has been appointed as the independent financial adviser to advise the Independent Board Committee and the Independent Shareholders in respect of the Rights Issue. The Independent Board Committee, which comprises all the independent non-executive Directors, has been established in respect of the Rights Issue.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 28 April 2010 in relation to, among other matters, the Rights Issue on the basis of four Rights Shares for every one Share held on the Record Date. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcement, the date of despatch of the circular (the “**Circular**”) regarding, among other matters, the Rights Issue under the original timetable is 19 May 2010.

As additional time is required to finalise certain information to be included in the Circular, including but not limited to the letter from the Board, the letter from the independent financial adviser to the Independent Board Committee and the Independent Shareholders and the unaudited pro forma adjusted net tangible assets of the Group based on the financial figures from the results of the Group for the year ended 31 December 2009, the despatch of the Circular is to be postponed to on or before 26 May 2010. Further announcement will be made by the Company in relation to the revised timetable for the Rights Issue.

ESTABLISHMENT OF INDEPENDENT BOARD COMMITTEE AND APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board is pleased to announce that SinoPac Securities (Asia) Limited (“**SinoPac Securities**”) has been appointed as the independent financial adviser to advise the independent board committee (the “**Independent Board Committee**”) and the Independent Shareholders of the Company in respect of the Rights Issue. The Independent Board Committee, which comprises all the independent non-executive Directors, has been established in respect of the Rights Issue.

On behalf of the board of
China Trends Holdings Limited
Xiang Xin
Chairman

Hong Kong, 19 May 2010

As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Yang Gaocai, Mr. Wong Chak Keung and Mr. Law Gerald Edwin and the independent non-executive Directors are Mr. Zhang Zhan Liang, Ms. Lu Yuhe and Mr. Kwok Chi Hung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.