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## **CHINA TRENDS HOLDINGS LIMITED**

**中國趨勢控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8171)

### **COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that completion of the Placing took place on 21 January 2009 in accordance with the terms of the Placing Agreement. A total of 117,288,000 Placing Shares had been successfully placed and issued to not less than ten Placees who are professional, institutional and/or corporate, or individual investors and Independent Third Parties at the Placing Price of HK\$0.07 per Placing Share.

Reference is made to the announcement of the Company dated 2 January 2009 (the “Announcement”) in relation to the Placing of new shares under General Mandate. Terms used in this announcement shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

### **COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that with all conditions of the Placing Agreement having been fulfilled, completion of the Placing took place on 21 January 2009 in accordance with the terms of the Placing Agreement. A total of 117,288,000 Placing Shares had been successfully placed and issued to not less than ten Placees who are professional, institutional and/or corporate, or individual investors at the Placing Price of HK\$0.07 per Placing Share.

To the best of the Directors’ and the Placing Agent’s knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are not connected persons of the Company as defined in the GEM Listing Rules and are independent of and not connected with the Company and its connected persons as defined in the GEM Listing Rules. Ms. Lo Wai Chi, one of the Placees of the Placing, becomes a substantial Shareholder (as defined under the GEM Listing Rules) of the Company immediately after the Placing.

As at the date of this announcement, the Company has 703,739,500 Shares in issue. The shareholding structure of the Company before and after the Placing is as follows:

	<b>Immediate before the Placing</b>		<b>Immediate after the Placing</b>	
	<i>Number of Shares</i>	<i>%</i>	<i>Number of Shares</i>	<i>%</i>
Ms. Lo Wai Chi (One of the Placees of the Placing) ( <i>Note 1</i> )	240,000	0.04%	100,240,000	14.24%
Mr. Jo Wo Seob	81,200,000	13.85%	81,200,000	11.54%
Pretty Profit Enterprises Ltd. Public:	60,000,000	10.23%	60,000,000	8.53%
Korea Technology Investment Corporation	37,000,000	6.31%	37,000,000	5.26%
Other public shareholders	408,011,500	69.57%	408,011,500	57.98%
Other Placees	—	—	17,288,000	2.45%
	<u>586,451,500</u>	<u>100.00%</u>	<u>703,739,500</u>	<u>100.00%</u>

*Note:*

- Ms. Lo Wai Chi becomes a substantial shareholder of the Company upon completion of the Placing. Based on the Company's understanding, Ms. Lo has no present intention to nominate any person to the Board.

By order of the Board  
**China Trends Holdings Limited**  
**Xiang Xin**  
*Chairman*

Hong Kong, 21 January 2009

*As at the date of this announcement, the executive Directors are Mr. Xiang Xin, Mr. Im Kai Chuen Stephen, Mr. Wong Chak Keung and Mr. Cho Hui Jae and the independent non-executive Directors are Mr. Sze Lin Tang, Mr. Leung Wing Kin and Mr. Zhang Zhan Liang.*

*This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.*

*This announcement will remain on GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting and the website of the Company at [www.8171.com.hk](http://www.8171.com.hk).*