



## CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

12 April 2019

Dear Shareholders,

### China Innovation Investment Limited (the “Company”)

**Letter to Existing Registered Shareholders – Notice of Publication of (1) Annual Report 2018, (2) Notice of Annual General Meeting to be held on Friday, 31 May 2019, (3) Circular dated 12 April 2019 in relation to the Proposed General Mandates to Repurchase and Issue Shares and Proposed Re-election of Directors, and (4) Proxy Form (collectively the “Current Corporate Communication”)**

We are pleased to inform you that the English and Chinese versions of the Current Corporate Communication of the Company are available on the Company’s website at <http://www.1217.com.hk> and the website of Hong Kong Exchanges and Clearing Limited (“HKEx”) at <http://www.hkexnews.hk>. You may access the Current Corporate Communications by clicking “Investor Relations” on the home page of the Company’s website or by searching under “Listed Company Information” on the website of HKEx.

If you have chosen to receive the Corporate Communication <sup>(Note)</sup> in printed form, the printed version of the Current Corporate Communication is enclosed. If you have selected (or are deemed to have consented) to access the Corporate Communication by electronic means through the Company’s website but now would like to: i) receive the printed version of the Current Corporate Communication; and/or ii) change your choice of means of receipt of future Corporate Communication of the Company, please complete the Change Request Form on the reverse side then sign and send it to the Company’s branch share registrar in Hong Kong (the “**Hong Kong Branch Share Registrar**”), Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the mailing label at the bottom of the Change Request Form and need not affix a stamp. Otherwise, please affix an appropriate stamp. You may also email your request to [chinovation@unionregistrars.com.hk](mailto:chinovation@unionregistrars.com.hk).

If for any reason you have difficulty in receiving or gaining access to the website version of the Current Corporate Communication posted on the Company’s website, we shall upon receipt of your notice send the Current Corporate Communication in printed form to you free of charge as soon as possible. Should you have any queries in relation to this letter, please call the Company’s Hong Kong Branch Share Registrar at Tel: (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding public holidays.

Yours faithfully,  
For and on behalf of  
**China Innovation Investment Limited**  
**Xiang Xin**  
Chairman and Chief Executive Officer

Note : Corporate Communication means any document issued or to be issued by the Company for the information and action of holders of any of its securities, including but not limited to (a) the directors’ report, its annual accounts together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.



## CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：1217)

致各位股東：

中國創新投資有限公司（「本公司」）

致現有登記股東之函件 - (1) 2018 年年報，(2) 將於 2019 年 5 月 31 日（星期五）舉行之股東週年大會通告，(3) 有關建議購回及發行股份之一般授權及建議重選董事之刊發日期為 2019 年 4 月 12 日的通函，以及 (4) 代表委任表格（統稱「本次公司通訊」）之發佈通知

本公司欣然知會閣下本次公司通訊的英文及中文版本已上載於本公司網站 <http://www.1217.com.hk> 及香港交易及結算所有限公司（「香港交易所」）披露易網站 <http://www.hkexnews.hk>。請在本公司網站主頁按「投資通訊」項下或在香港交易所披露易網站於「上市公司公告」項下搜尋及參閱本次公司通訊。

如閣下已選擇收取公司通訊 <sup>(附註)</sup> 的印刷本，現隨本函附上本次公司通訊之印刷本。倘若閣下已選擇（或被視作為已同意）透過本公司網站以電子方式閱覽公司通訊，但現在希望：i) 收取本次公司通訊之印刷本；及/或ii)更改收取日後本公司之公司通訊之方式，請填妥本函背面的「變更申請表」及簽署，然後將「變更申請表」，寄回本公司的香港股份過戶登記分處（「**香港股份過戶登記分處**」），聯合證券登記有限公司，地址為香港北角英皇道338號華懋交易廣場2期33樓3301-04室。倘若閣下在香港投寄「變更申請表」可使用「變更申請表」下方的郵寄標籤而毋須貼上郵票；否則請貼上適當的郵票。閣下亦可電郵至 [chinovation@unionregistrars.com.hk](mailto:chinovation@unionregistrars.com.hk) 提出要求。

閣下如因任何理由以致在收取或接收登載於本公司網站上的本次公司通訊遇到困難，本公司將於接到閣下通知後，盡快向閣下寄發本次公司通訊之印刷本，費用全免。若閣下對此信函有任何疑問，請在辦公時間（星期一至星期五上午九時正至下午五時正，公眾假期除外）內致電本公司之香港股份過戶登記分處，電話 (852) 2849 3399。

代表  
中國創新投資有限公司  
主席兼行政總裁  
向心  
謹啟

二零一九年四月十二日

附註：公司通訊乃指本公司發出或將予發出以供其任何證券持有人參照或採取行動的任何文件，其中包括但不限於：(a) 董事會報告、本公司的年度賬目連同核數師報告複印本以及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及(f) 代表委任表格。

## Change Request Form 變更申請表

To: **China Innovation Investment Limited (“Company”)**  
(Stock Code: 1217)  
c/o Union Registrars Limited  
Suites 3301-04, 33/F.  
Two Chinachem Exchange Square  
338 King’s Road  
North Point, Hong Kong

致：中國創新投資有限公司（「本公司」或「貴公司」）  
（股份代號：1217）  
經聯合證券登記有限公司  
香港北角英皇道338號  
華懋交易廣場2期33樓3301-04室

### Part A – To receive the printed version of the Current Corporate Communication 甲部 – 收取本次公司通訊之印刷本

I/We have chosen (or are deemed to have consented) to read the Current Corporate Communication posted on the Company’s website, but I/we would like to receive the printed version of the Current Corporate Communication of the Company.

本人/我們已選擇（或被視為已同意）瀏覽在貴公司網站所登載之本次公司通訊，但現在希望收取本次公司通訊的印刷本。

Please 「√」 in the box 請以「√」號選擇：

- Annual Report 2018 年年報
- Circular dated 12 April 2019 and the Proxy Form (日期為2019年4月12日之通函及代表委任表格)

### Part B – To change your choice of means of receiving all future Corporate Communication 乙部 – 更改選取所有日後公司通訊之收取方式

Please 「√」 in **ONLY ONE** of the following boxes 請以「√」號選擇以下**其中一個**空格

- to read future Corporate Communication published on the Company’s website in place of receiving printed copies, and receive the Company’s printed notification letter of the publication of the Corporate Communication on its website; or  
瀏覽在本公司網站日後登載的公司通訊，以代替收取印刷本，並收取本公司就其於網站登載公司通訊而發出的通知信函的印刷本；或
- to receive all future Corporate Communication in printed form in both English and Chinese.  
收取所有日後公司通訊之英文及中文印刷本。

Name(s)

姓名

Signature(s)

簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註:

- Please complete all your details clearly.  
請閣下清楚填妥所有資料。
- If your shares in the Company are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Change Request Form in order to be valid.  
如屬聯名股東，則本變更申請表須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署，方為有效。
- Shareholders of the Company are entitled to change the choice of means of receipt of the Corporate Communication at any time by reasonable notice in writing to the Company c/o the Company’s Hong Kong Branch Share Registrar or by email to [chinnovation@unionregistrars.com.hk](mailto:chinnovation@unionregistrars.com.hk).  
股東有權隨時發出合理的書面通知於本公司之香港股份過戶登記分處或以電郵發出該通知至 [chininnovation@unionregistrars.com.hk](mailto:chinnovation@unionregistrars.com.hk)，要求更改收取公司通訊之方式。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.  
為免存疑，任何在本變更申請表上的額外書寫指示，本公司將不予處理。

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Please cut the mailing label and stick it on the envelope to return this Change Request Form to us.

No postage stamp necessary if posted in Hong Kong.  
閣下寄回此變更申請表時，請將郵寄標籤剪貼於信封上。  
如在本港投寄毋須貼上郵票。

MAILING LABEL 郵寄標籤

**Union Registrars Limited**  
聯合證券登記有限公司  
Freepost No. 簡便回郵號碼 20 EDO  
Hong Kong 香港

