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IMPERIAL PACIFIC

INTERNATIONAL HOLDINGS

博華太平洋國際控股有限公司

IMPERIAL PACIFIC INTERNATIONAL HOLDINGS LIMITED

博華太平洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1076)

PROFIT WARNING

The Board wishes to inform Shareholders and potential investors that, based on the information currently available to the Board, the Group is expected to record a loss for the year ended 31 December 2018 as compared to a profit for the corresponding period in 2017.

This announcement is made by Imperial Pacific International Holdings Limited (the “**Company**”) (together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Directors**”) (the “**Board**”) of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the information currently available to the Board, the Group is expected to record a loss for the year ended 31 December 2018 as compared to a profit for the corresponding period in 2017. The expected turnaround from profit to loss is mainly attributable to the decrease in total revenue and the impairment of trade receivables.

The information contained in this announcement is only based on preliminary assessment of the unaudited consolidated management accounts of the Group for the year ended 31 December 2018 and the information currently available to the Company and is not based on any information or figures that have been audited or reviewed by the Company’s auditor. It should be noted that the Company is still in the process of finalizing its annual results for the year ended 31 December 2018 and the said results may be subject to further

amendments. Shareholders and potential investors are advised to read carefully the Group's annual results announcement for the year ended 31 December 2018, which is expected to be released on or before 31 March 2019, for further details.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Imperial Pacific International Holdings Limited
Cui Li Jie
Executive Director

Hong Kong, 8 March 2019

As at the date of this announcement, the Board comprises Ms. Xia Yuki Yu, Mr. Teng Sio I and Ms. Cui Li Jie as executive Directors and Mr. Robert James Woolsey, Mr. Ng Hoi Yue, Mr. Tso Hon Sai Bosco and Mr. Lee Kwok Leung as independent non-executive Directors.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.