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(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

(Stock Code: 440)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO POSSIBLE OFF-MARKET SHARE BUY-BACK CONSTITUTING A CONNECTED TRANSACTION

INTRODUCTION

Reference is made to the announcement of Dah Sing Financial Holdings Limited (the “**Company**”) dated 23 January 2019 (the “**Announcement**”) in relation to, among other things, the Share Buy-back. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

Pursuant to Rule 8.2 of the Hong Kong Code on Takeovers and Mergers (the “**Takeovers Code**”), the circular containing, among other things, (i) details of the Buy-back Deed; (ii) a letter of recommendation from the Code IBC to the Independent Shareholders on the Share Buy-back and the Buy-back Deed; (iii) a letter of advice from the Independent Financial Adviser to the Code IBC and the Independent Shareholders on the Share Buy-back and the Buy-back Deed; and (iv) the notice of EGM and other information as required under the Takeovers and the Buy-backs Code is required to be despatched to the Shareholders within 21 days from the date of the Announcement namely on or before 13 February 2019.

Given recent public holidays and as additional time is required to finalise certain information to be included in the circular, including the letter from the independent financial adviser, an application

has been made to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the deadline for the despatch of the circular from 13 February 2019 to a date on or before 22 February 2019. The Executive has indicated that it is minded to grant its consent for such extension.

By Order of the Board
DAH SING FINANCIAL HOLDINGS LIMITED

Doris W. N. Wong
Company Secretary

Hong Kong, 13 February 2019

As at the date of this announcement, the Directors of the Company are as follows:

Executive Directors

Mr. David Shou-Yeh Wong (Chairman)

Mr. Hon-Hing Wong (Derek Wong) (Managing Director and Chief Executive)

Mr. Gary Pak-Ling Wang (Deputy Chief Executive and Group Chief Financial and Operating Officer)

Non-executive Directors

Mr. Eiichi Yoshikawa (Mr. Takayoshi Futae as alternate)

Mr. Kenichi Yamato

Mr. John Wai-Wai Chow

Independent Non-executive Directors

Mr. Robert Tsai-To Sze

Mr. Seiji Nakamura

Mr. Andrew Kwan-Yuen Leung

Mr. Paul Michael Kennedy

Mr. David Wai-Hung Tam

Alternate Director

Mr. Takayoshi Futae (Alternate to Mr. Eiichi Yoshikawa)

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.