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**XIAOMI CORPORATION**

**小米集团**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1810)**

## **VOLUNTARY ANNOUNCEMENT LOCK-UP UNDERTAKING FROM THE CONTROLLING SHAREHOLDERS**

This announcement was made by Xiaomi Corporation (the “**Company**” and, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company has received a letter of undertaking from Mr. Lei Jun, Smart Mobile Holdings Limited and Smart Player Limited, collectively the controlling shareholders of the Company (the “**Controlling Shareholders**”). For the purpose of expressing their confidence in the long term value of the Company, each of the Controlling Shareholders undertook, pursuant to the terms thereof, on a voluntary basis that, for a further period of 365 days commencing from the date of this announcement, they shall not dispose of any shares of the Company directly or indirectly beneficially owned by them, save for up to 639,596,190 Class B shares of the Company (the “**Award Shares**”) held by the Controlling Shareholders which can be donated to charitable organisations for charitable purposes. The Award Shares were awarded to the Controlling Shareholders on April 2, 2018 by the board to recognise the contributions to the Company by Mr. Lei Jun, and such award represents all the share based compensation that Mr. Lei Jun has received.

In addition, the Company has also received a letter of undertaking from Mr. Chew Shou Zi, our Senior Vice President and Chief Financial Officer, that he undertook, pursuant to the terms thereof, on a voluntary basis that, for a period of 365 days commencing from the date of this announcement, he shall not in his discretion dispose of any shares of the Company directly or indirectly beneficially owned by him (whether currently held or to be held by him within 12 months from the date of this announcement).

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares or other securities of the Company.**

By order of the Board  
**Xiaomi Corporation**  
**Lei Jun**  
*Chairman*

Hong Kong, January 9, 2019

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Lei Jun as Chairman and Executive Director and Mr. Lin Bin as Executive Director, Mr. Koh Tuck Lye and Mr. Liu Qin as Non-executive Directors, and Dr. Chen Dongsheng, Dr. Lee Ka Kit and Mr. Wong Shun Tak as Independent Non-executive Directors.*