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CHINA TRENDS HOLDINGS LIMITED
中國趨勢控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8171)

(Warrant Code: 8015)

**FURTHER SUPPLEMENT ANNOUNCEMENT IN RELATION TO
DISCLOSEABLE TRANSACTION**

Reference is made to the announcements (the “**Announcements**”) of the Company dated 26 April 2018, 30 April 2018 and 25 May 2018 in relation to the acquisition of use and distribution rights of contents copyrights. Capitalized terms used herein shall have the same meanings as those defined in the Announcements unless otherwise stated.

On 28 December 2018 (after trading hours of the Stock Exchange), the Company entered into the second supplement agreement (the “**Supplement Agreement II**”) to the Acquisition Agreement with Fuda Investment, Great Chapter, Wuxi Weiwo and Boss Dreams (China) Co., Ltd. (“**Boss China**”). Details of the Supplement Agreement II are set out below:

On the signing date of the Supplement Agreement II, a receivable of the Company’s subsidiary Boss China owed by Shenzhen Maijike Optoelectronics Co., Ltd. (“**Maijike**”) and its late payment due as of 25 December 2018, which totally amounts to RMB16,087,649.86 (the “**Receivables**”), were transferred to Fuda Investment, at a discount of HK\$15,000,000 (equivalent to approximately 82.14% discount of the Receivables), for the payment of 50% of the Promissory Note’s principal amount, i.e. HK\$15,000,000 by the Company.

Fuda Investment meanwhile entrusted Boss China to keep on recovering and collecting the Receivables from Maijike.

The principal balance HK\$15,000,000 of the Promissory Note will be redeemed when the Redemption Condition is satisfied in accordance with the Acquisition Agreement.

If the Redemption Condition is not fulfilled as of the maturity date of the Promissory Note, the Company will no longer redeem the principal balance of the Promissory Note and the Promissory Note will be automatically invalid.

Save for the information above, other terms in the Acquisition Agreement remain unchanged.

By Order of the Board
China Trends Holdings Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 30 December 2018

As at the date of this announcement, the executive Directors are Mr. Xiang Xin (Chairman), Mr. Chan Cheong Yee and Mr. Yip, Wing Ho; the independent non-executive Directors are Mr. Wong Chung Kin, Quentin, Ms. An Jing and Mr. Chen Yicheng. Ms. Kung Ching is an alternate Director to Mr. Xiang Xin.

This announcement, for which the Directors collectively and individually accept full responsibilities, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM for the purpose of giving information with regards to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (i) the information contained in this announcement is accurate and complete in all material aspects and not misleading; (ii) there are no other matters the omission of which would make any statement in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumption that are fair and reasonable.

This announcement will remain on GEM website on the “Latest Company Announcements” page for at least 7 days from the date of its posting and the Company website at www.8171.com.hk.