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CHINA HANYA GROUP HOLDINGS LIMITED

中國瀚亞集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8312)

SUPPLEMENTAL NOTICE OF EXTRAORDINARY GENERAL MEETING

Reference is made to the notice of extraordinary general meeting of China Hanya Group Holdings Limited (the “**Company**”) dated 30 October 2018 (the “**Original EGM Notice**”), by which the Company convenes an extraordinary general meeting to be held at Conference Room B, 23rd Floor, Euro Trade Centre, 21–23 Des Voeux Road Central, Central, Hong Kong on Friday, 23 November 2018 at 10:00 a.m. (the “**EGM**”) and this supplemental notice shall be read together with the Original EGM Notice.

This **SUPPLEMENTAL NOTICE IS HEREBY GIVEN** that the following proposed resolution (as resolution numbered 2) will be considered and if thought fit, approved (with or without modification) by shareholders of the Company at the EGM, in addition to the proposed resolution (as resolution numbered 1) set out in the Original EGM Notice:

ORDINARY RESOLUTION

2. “**THAT** Mr. Christopher Francisco be re-elected as an independent non-executive director of the Company and the board of directors of the Company be authorised to fix his remuneration.”

By order of the Board
China Hanya Group Holdings Limited
Lu Zhuo
Chairman

Hong Kong, 8 November 2018

Notes:

1. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more proxies to attend and vote on his behalf. A proxy need not be a member of the Company.
2. A new form of proxy (the “**Second Proxy Form**”) for use at the EGM is enclosed. To be valid, the Second Proxy Form together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong by 10:00 a.m. on Wednesday, 21 November 2018 or not less than 48 hours before the time appointed for holding of any adjourned meeting.
3. Completion and return of the Second Proxy Form will not preclude any member from attending and voting in person at the EGM if so wish, and in such case, the Second Proxy Form previously submitted shall be deemed to be revoked.
4. To ascertain a member’s entitlement to attend and vote at the EGM, the Register of Members of the Company will be closed for registration of transfer of shares of the Company (“**Shares**”) from Tuesday, 20 November 2018 to Friday, 23 November 2018, both days inclusive, during which period no transfer of the Shares will be registered. In order to qualify for attending and voting at the EGM, all transfers of Shares accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration no later than 4:00 p.m. on Monday, 19 November 2018.
5. If a black rainstorm warning signal or a tropical cyclone warning signal no. 8 or above is in force in Hong Kong at or after 7:00 a.m. on 23 November 2018 or if the Hong Kong Observatory has announced at or before 7:00 a.m. on 23 November 2018 that either of the above mentioned warnings is to be issued within the next two hours, the chairman of the EGM will propose for the EGM to be adjourned to a date which falls within 13 days from 23 November 2018 if a quorum is present and the adjournment is consented to by the shareholders present. If a quorum is not present, the meeting shall stand adjourned to the same day in the following week. If the meeting is so adjourned, the Company will make announcement as soon as practicable regarding the adjourned meeting.
6. References to time and dates in this supplemental notice are to Hong Kong time and dates.
7. As at the date of this supplemental notice, the board of directors of the Company comprises Ms. Lu Zhuo and Mr. Yun Liguu as executive directors, Ms. Yang Haibi as non-executive director, and Mr. Leung Ka Wo, Mr. Zhang Tianbao and Mr. Christopher Francisco as independent non-executive directors.

This notice, for which the directors (the “Directors”) of Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.

This notice will remain on the “Latest Company Announcements” page of the GEM website (www.hkgem.com) for at least seven days from the date of its posting and on the website of the Company at www.chinahanya.com.hk.